

5 APRIL 2007

**Herencia Resources plc**  
(“Herencia” or the “Company”)

**Change of Accounting Reference Date**

The Company announces that by resolution of the Board on 29 March 2007 it has changed its accounting reference date to 31 December to align its annual year end and audit with its South American operating subsidiaries.

This change will take effect from the date the board resolution is filed at Companies House, which is anticipated to occur during the course of the week commencing 8 April 2007.

The next results to be announced by Herencia, in accordance with the AIM Rules, will cover the six months ending 30 June 2007 and will be announced by 30 September 2007. The audited financial information for the 18 months period ended 31 December 2007 will be published by 30 June 2008.

In the meantime, Herencia anticipates releasing audited accounts for the Group as soon as possible for the six months period ended 31 December 2006 in order that audited information is available to investors. This information was released in un-audited form on 29 March 2007.

For more information please contact:

David Youngman, WH Ireland	+44 161 832 2174
Michael Bohm, Herencia Resources plc	+61 8 9221 7466

*Further background details on the Company can be found at [www.herenciaresources.com](http://www.herenciaresources.com)*

**\*\*ENDS\*\***