

For immediate release

Herencia Resources plc
(“Herencia” or the “Company”)

High Grade Drilling Results at Paguanta Zinc-Silver Project

Highlights:

• **Paguanta Project – High Grade Zinc, Silver and Lead Results**

- 5,000 metre reverse-circulation (RC) drill program nearing completion at Paguanta with over 4,000 metres drilled to date.
- Results from the first three holes drilled into the main ‘Patricia’ zone intersect mineralisation and return high grade zinc, silver and lead assays.
- Highest individual grades of 18.4% Zn, 374 g/t Ag, 8.13% lead and 3.11 g/t Au returned (1m samples).

Herencia Resources Plc holds a 50% interest in the Paguanta Project in Northern Chile and is in the process of increasing this interest to 70%.

Paguanta Project

The Paguanta Project, located on the northern end of the Chilean Porphyry Copper Belt, is approximately 150km east of the port of Iquique and 20 km south of a national highway. Paguanta contains old silver-lead-zinc workings, in particular the Englishman Mine encompassing the ‘Patricia’ zone, which was developed over 100 years ago.

Previous surface and underground sampling by Herencia had identified a one kilometre long zinc, silver and lead anomaly. Diamond drilling in December 2006 had indicated that the Patricia mineralisation is hosted by at least three sub-parallel, steeply dipping structures. These generally have a core of higher grade zinc, silver and lead mineralisation within a broader mineralised zone.

Drilling Program – Initial Results

A 5,000m RC drill program was commenced in June 2007 and is anticipated this will be completed before the end of July. Approximately forty (40) holes are being drilled at nominally 60m to 80m spacing. Drilling is predominantly targeting the Patricia zone near surface to test the open pit potential of the mineralisation.

The results from the first three holes have been received with the significant higher grade intercepts as follows:

Hole ID	Width	From	Zinc %	Silver (g/t)	Lead %	Comment
PTRC001	24m	18m	4.36	86	1.29	Camp vein
<i>includes</i>	3m	27m	5.55	61	1.08	0.87 g/t Au
	7m	34m	8.13	192	2.42	1.15 g/t Au
PTRC006	33m	107m	4.28	59	1.00	Cathedral vein
<i>includes</i>	9m	108m	8.53	116	1.68	0.43 g/t Au
<i>includes</i>	1m	127m	10.05	34	0.66	
<i>includes</i>	4m	135m	7.37	92	1.85	
PTRC007	18m	89m	8.45	123	2.61	Cathedral vein
<i>includes</i>	6m	100m	13.27	199	4.49	0.44 g/t Au

Notes:

- Zn, Ag, Pb and Au analysed by Atomic Absorption Spectrometry (AAS).
- All intervals are downhole widths.

Maximum individual drill assays received to date (1m samples widths) are 18.4% Zn (PTRC007), 374 g/t Ag (PTRC001), 8.13% lead (PTRC007) and 3.11 g/t Au (PTRC001).

Hole PTRC001 was drilled approximately 40m down dip of PTDD001 (a diamond hole drilled in December 2006), PTRC006 was drilled approximately 40m down dip of PTDD004 (a diamond hole drilled in December 2006) and PTRC007 was drilled approximately 60m west of PTRC006. The drill results demonstrate that the high grades previously encountered in the diamond drill program have been repeated down dip in the Camp vein and both down dip and along strike in the Cathedral vein.

Commenting on the results, Executive Director Michael Bohm said “Following on from the results achieved in the previous drill program at Paguanta, it is exciting to see near surface high grade mineralisation being repeated in these first three holes of the current drill program”.

It is anticipated that the current drill program will be completed by month end with all assay results expected to be received by the end of August 2007. Those results will be released thereafter as they are received.

Mr. James Sinclair, Exploration Manager (Chile) for Herencia Resources, has reviewed the information contained in this announcement. James Sinclair has 12 years experience in the resources sector and is a qualified person within the definition of the AIM guidelines.

Further background details on the Company and its Paguanta and Iquique Projects can be found at www.herenciaresources.com

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