

For immediate release

**Herencia Resources plc  
("Herencia" or the "Company")**

**Further High Grade Drilling Results**

**Highlights:**

- **Paguanta Project – Further High Grade Zinc, Silver and Lead Drilling Results**
  - Assay results received from sixteen holes drilled into the 'Patricia' zone at Paguanta.
  - High grade intersections (in addition to those high grade results announced on 18 July) include:
    - 8m at 9.82% zinc, 280 g/t silver and 5.55% lead from 68m in hole PTRC008;  
and
    - 15m at 6.8% zinc, 92g/t silver and 1.6% lead from 106m in hole PTRC014 including 5m at 13.7% zinc, 222 g/t silver and 3.92% lead.
  - Near surface zinc/silver/lead mineralisation now confirmed on the Cathedral vein over a strike length of 500m and up to 130m down-dip from surface.

**Paguanta Project**

Herencia Resources Plc holds a 50% interest in the Paguanta Project in Northern Chile and is in the process of increasing this interest to 70%. The project, located on the northern end of the Chilean Porphyry Copper Belt, is approximately 150km east of the port of Iquique and 20 km south of a national highway. Paguanta contains old silver-lead-zinc workings, in particular the Englishman Mine encompassing the 'Patricia' zone.

Previous surface and underground sampling by Herencia had identified a one kilometre long zinc, silver and lead anomaly. Diamond drilling in December 2006 had indicated that the Patricia mineralisation is hosted by at least three sub-parallel, moderate to steeply dipping structures. These generally have a core of higher grade zinc, silver and lead mineralisation within a broader mineralised zone.

**Drilling Program**

A 5,000m RC drill program commenced in June 2007 and by the end of July 4,282m of drilling (36 holes) had been completed. Assays results from the first sixteen holes have now been received with the majority of holes targeting the Cathedral vein intersecting high grade mineralisation.

Assays received to date are summarised as follows:

Hole ID	Width	From	Zinc %	Silver (g/t)	Lead %	Comment
PTRC001	24m	18m	4.36	86	1.29	Camp vein
<i>includes</i>	<b>3m</b>	<b>27m</b>	<b>5.55</b>	<b>61</b>	<b>1.08</b>	<b>0.87 g/t Au</b>
	<b>7m</b>	<b>34m</b>	<b>8.13</b>	<b>192</b>	<b>2.42</b>	<b>1.15 g/t Au</b>
PTRC002	2m	19m	-	85	1.48	Camp vein
PTRC003	2m	33m	-	36	-	Camp vein
PTRC004						no significant results
PTRC005	4m	6m	-	60	-	Camp vein
	8m	73m	-	36	-	
PTRC006	<b>33m</b>	<b>107m</b>	<b>4.28</b>	<b>59</b>	<b>1.00</b>	Cathedral vein
<i>includes</i>	<b>9m</b>	<b>108m</b>	<b>8.53</b>	<b>116</b>	<b>1.68</b>	<b>0.43 g/t Au</b>
<i>includes</i>	<b>1m</b>	<b>127m</b>	<b>10.05</b>	<b>34</b>	<b>0.66</b>	
<i>includes</i>	<b>4m</b>	<b>135m</b>	<b>7.37</b>	<b>92</b>	<b>1.85</b>	
PTRC007	<b>18m</b>	<b>89m</b>	<b>8.45</b>	<b>123</b>	<b>2.61</b>	Cathedral vein
<i>includes</i>	<b>6m</b>	<b>100m</b>	<b>13.27</b>	<b>199</b>	<b>4.49</b>	<b>0.44 g/t Au</b>
PTRC008	<b>8m</b>	<b>68m</b>	<b>9.82</b>	<b>280</b>	<b>5.55</b>	Cathedral vein
PTRC009	To be	re-drilled				Undershot target zone
PTRC010	20m	35m	1.57	-	-	Cathedral vein
PTRC011	<b>4m</b>	<b>83m</b>	<b>4.86</b>	<b>94</b>	<b>2.03</b>	Cathedral vein
	3m	96m	3.42	87	1.56	
PTRC012	4m	11m	-	44	-	Splay from Cathedral vein
PTRC013	<b>3m</b>	<b>49m</b>	<b>4.46</b>	<b>73</b>	<b>1.62</b>	Splay from Cathedral vein
	4m	76m	2.76	52	1.71	Cathedral vein
PTRC014	28m	5m	-	40	1.46	Cathedral Hanging-wall
<i>includes</i>	<b>6m</b>	<b>6m</b>	-	<b>82</b>	<b>5.05</b>	
	<b>15m</b>	<b>106m</b>	<b>6.8</b>	<b>92</b>	<b>1.60</b>	Cathedral vein
<i>includes</i>	<b>5m</b>	<b>113m</b>	<b>13.7</b>	<b>222</b>	<b>3.92</b>	
PTRC015	6m	15m	-	49	1.02	Cathedral Hanging-wall
	<b>3m</b>	<b>99m</b>	<b>4.45</b>	<b>71</b>	<b>0.77</b>	Cathedral Hanging-wall
	<b>4m</b>	<b>105m</b>	<b>4.42</b>	<b>54</b>	<b>1.15</b>	Cathedral Hanging-wall
	<b>3m</b>	<b>125m</b>	<b>6.58</b>	<b>22</b>	-	Cathedral Hanging-wall
	11m	160m	2.50	55	0.93	Cathedral vein
PTRC016	11m	84m	-	49	0.49	Cathedral Hanging-wall
	5m	98m	3.74	80	0.91	Cathedral Hanging-wall
	<b>4m</b>	<b>148m</b>	<b>5.05</b>	<b>29</b>	<b>0.31</b>	Cathedral vein
	5m	235m	1.35	59	0.78	

Notes:

- Zn, Ag, Pb and Au analysed by Atomic Absorption Spectrometry (AAS).
- All intervals are downhole widths.

Significantly, all but one of the holes (PTRC009) drilled into the main Cathedral vein intersected mineralisation. It is believed that this hole may have dropped below its intended target and will be re-drilled.

Executive Director Michael Bohm summarised the results as follows “we have now confirmed that near surface zinc/silver/lead mineralisation in the Cathedral vein extends for 500m along strike and up to 130m down-dip. This strike and dip extent, in conjunction with the high grades achieved, bodes well for the open pit potential of the Paguanta Project”.

The drilling contractor is currently conducting on-site maintenance on the drill rig prior to completing the program. This will allow Herencia to receive assay results for all the holes drilled to date. Given the success of the program to date Herencia will therefore take the opportunity to complete a number of additional holes without incurring re-mobilisation costs. This phase will commence in mid-August and take approximately 10 days.

*Mr. James Sinclair, Exploration Manager (Chile) for Herencia Resources, has reviewed the information contained in this announcement. Mr. Sinclair has 12 years experience in the resources sector and is a qualified person within the definition of the AIM guidelines.*

***Further background details on the Company and the Paguanta Project can be found at [www.herenciaresources.com](http://www.herenciaresources.com)***

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