

**Herencia Resources plc**  
(“Herencia” or the “Company”)

**Notice of Annual General Meeting (“AGM”)**

Herencia confirms that a notice of Annual General Meeting (the “AGM”) has been dispatched to its shareholders today to convene an AGM at the offices of Sprecher Grier Halberstam LLP at 30 Farringdon Street, London, ECA 4HJ on Monday 15<sup>th</sup> October 2007 at 4pm (UK time).

**AGM Notice**

The AGM Notice includes four resolutions as set out below:

- (i) to re-elect Michael Bohm as a director of the Company;
- (ii) to authorise the Company to use electronic communications with its shareholders;
- (iii) to permit the directors of the Company to allot relevant securities up to an aggregate nominal amount of £450,000 (the authority will expire at the next annual general meeting); and
- (iv) to authorise the directors of the Company to allot relevant securities in certain situations (the authority will expire at the next annual general meeting).

**For further information please contact**

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