

**Herencia Resources plc**  
**(“Herencia” or the “Company”)**

**Final Assay Results Received For Paguanta Drill Program**  
**High Grades Achieved In All Three Veins**

**Highlights:**

- **Mineralisation intersected in 40 of the 50 holes drilled**
- **High grade zinc, silver and lead assay results achieved in all three veins**
- **Best results in each vein:**
  - **Cathedral - 5m @ 13.7% zinc, 222 g/t silver and 3.9% lead from 113m in PTRC014**
  - **Central – 5m @ 13.9% zinc, 146 g/t silver and 1.5% lead from 20m in PTRC040**
  - **Camp - 9m at 11.2% zinc, 257 g/t silver and 4.2% lead from 84m in hole PTRC043**
- **Strike length of over 800m on Cathedral vein and 300m on Central and Camp veins**
- **Investigation of Paguanta’s Resource potential underway**

**Paguanta Project**

Herencia Resources Plc holds a 50% interest in the Paguanta Project in Northern Chile and is in the process of increasing this interest to 70%. The Project, located on the northern end of the Chilean Porphyry Copper Belt, is approximately 150km east of the port of Iquique and 20 km south of a national highway.

**Drilling Program**

The reverse circulation (RC) drill program was successfully completed in late August with 50 holes completed for a total of 5,889m drilled. Assays results for all 50 holes drilled in the program have been received with the majority of holes intersecting mineralisation.

Significant assay results are tabled below:

Hole ID	Width	From	Zinc %	Silver (g/t)	Lead %	Comment
PTRC001	24m	18m	4.36	86	1.29	Camp vein
<i>includes</i>	<b>3m</b>	<b>27m</b>	<b>5.55</b>	<b>61</b>	<b>1.08</b>	<b>0.87 g/t Au</b>
	<b>7m</b>	<b>34m</b>	<b>8.13</b>	<b>192</b>	<b>2.42</b>	<b>1.15 g/t Au</b>
PTRC002	2m	19m	-	85	1.48	Camp vein
PTRC003	2m	33m	-	36	-	Camp vein
PTRC005	4m	6m	-	60	-	Camp vein
	8m	73m	-	36	-	
PTRC006	<b>33m</b>	<b>107m</b>	<b>4.28</b>	<b>59</b>	<b>1.00</b>	Cathedral vein
<i>includes</i>	<b>9m</b>	<b>108m</b>	<b>8.53</b>	<b>116</b>	<b>1.68</b>	<b>0.43 g/t Au</b>
<i>includes</i>	<b>1m</b>	<b>127m</b>	<b>10.05</b>	<b>34</b>	<b>0.66</b>	
<i>includes</i>	<b>4m</b>	<b>135m</b>	<b>7.37</b>	<b>92</b>	<b>1.85</b>	
PTRC007	<b>18m</b>	<b>89m</b>	<b>8.45</b>	<b>123</b>	<b>2.61</b>	Cathedral vein
<i>includes</i>	<b>6m</b>	<b>100m</b>	<b>13.27</b>	<b>199</b>	<b>4.49</b>	<b>0.44 g/t Au</b>
PTRC008	<b>8m</b>	<b>68m</b>	<b>9.82</b>	<b>280</b>	<b>5.55</b>	Cathedral vein
PTRC010	20m	35m	1.57	-	-	Cathedral vein
PTRC011	<b>4m</b>	<b>83m</b>	<b>4.86</b>	<b>94</b>	<b>2.03</b>	Cathedral vein
	3m	96m	3.42	87	1.56	
PTRC012	4m	11m	-	44	-	Splay from Cathedral vein
PTRC013	<b>3m</b>	<b>49m</b>	<b>4.46</b>	<b>73</b>	<b>1.62</b>	Splay from Cathedral vein
	4m	76m	2.76	52	1.71	Cathedral vein
PTRC014	28m	5m	-	40	1.46	Cathedral Hanging-wall
<i>includes</i>	<b>6m</b>	<b>6m</b>	-	<b>82</b>	<b>5.05</b>	
	<b>15m</b>	<b>106m</b>	<b>6.8</b>	<b>92</b>	<b>1.60</b>	Cathedral vein
<i>includes</i>	<b>5m</b>	<b>113m</b>	<b>13.7</b>	<b>222</b>	<b>3.92</b>	
PTRC015	6m	15m	-	49	1.02	Cathedral Hanging-wall
	<b>3m</b>	<b>99m</b>	<b>4.45</b>	<b>71</b>	<b>0.77</b>	Cathedral Hanging-wall
	<b>4m</b>	<b>105m</b>	<b>4.42</b>	<b>54</b>	<b>1.15</b>	Cathedral Hanging-wall
	<b>3m</b>	<b>125m</b>	<b>6.58</b>	<b>22</b>	-	Cathedral Hanging-wall
	11m	160m	2.50	55	0.93	Cathedral vein
PTRC016	11m	84m	-	49	0.49	Cathedral Hanging-wall
	5m	98m	3.74	80	0.91	Cathedral Hanging-wall
	<b>4m</b>	<b>148m</b>	<b>5.05</b>	<b>29</b>	<b>0.31</b>	Cathedral vein
PTRC017	13m	60m	2.24	91	1.31	Cathedral vein
<i>includes</i>	<b>4m</b>	<b>60m</b>	<b>5.15</b>	<b>140</b>	<b>2.6</b>	Cathedral vein
PTRC018	2m	62m	3.51	104	1.97	Cathedral Hanging-wall
	4m	72m	2.22	41	0.88	Cathedral Hanging-wall
	13m	82m	1.56	45	0.74	Cathedral vein
<i>includes</i>	3m	82m	2.91	88	1.66	

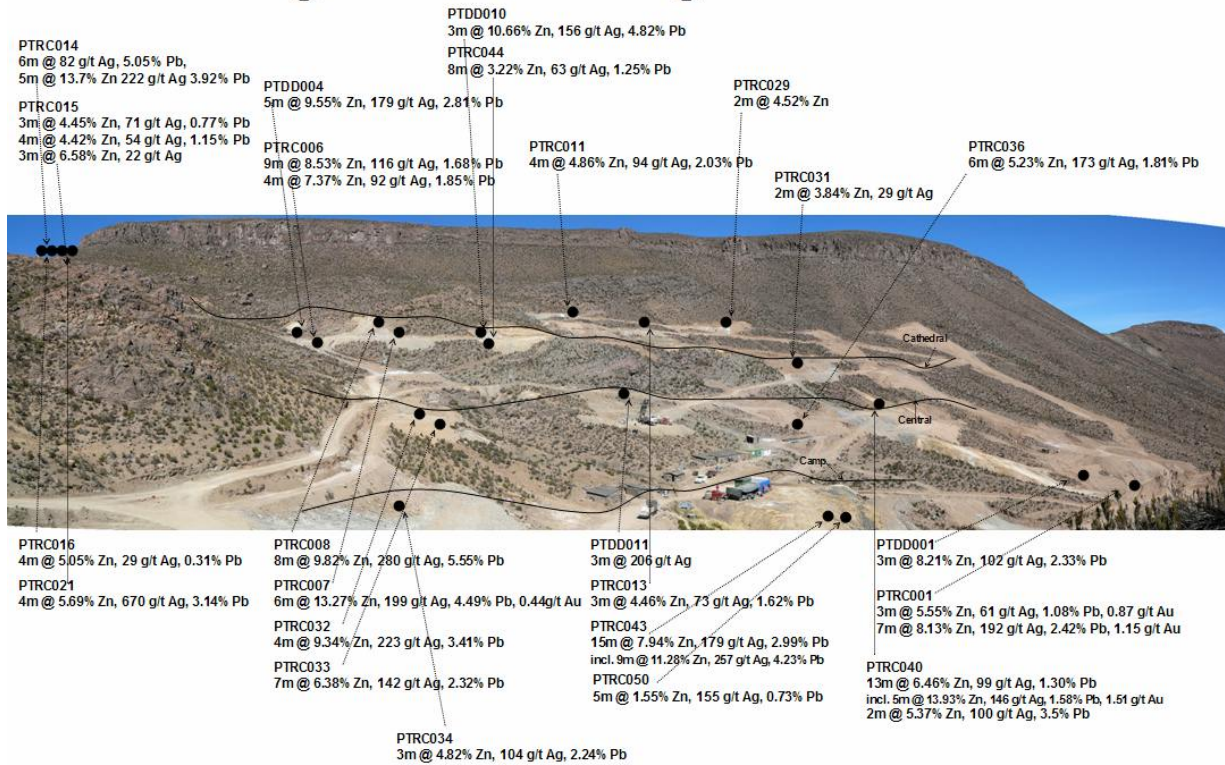
Hole ID	Width	From	Zinc %	Silver (g/t)	Lead %	Comment
PTRC019	2m	43m	-	50	-	Exploration hole
PTRC021	4m	42m	-	73	-	Exploration hole
	<b>10m</b>	<b>49m</b>	<b>2.56</b>	<b>305</b>	<b>1.4</b>	
<i>includes</i>	<b>4m</b>	<b>43m</b>	<b>5.69</b>	<b>670</b>	<b>3.14</b>	Cathedral vein extension
PTRC022	7m	12m	-	104	-	Exploration hole
<i>includes</i>	1m	13m	-	437	-	
PTRC025	4m	22m	1.21	26	0.26	Cathedral Hanging-wall
PTRC026	5m	44m	1.71	169	1.18	Cathedral Hanging-wall
	1m	126m	3.48	44	0.92	Cathedral vein
PTRC029	2m	47m	4.52	-	-	Cathedral vein
PTRC030	3m	67m	2.78	110	0.93	Central vein
PTRC031	2m	30m	3.84	29	-	Cathedral vein
PTRC032	<b>4m</b>	<b>82m</b>	<b>9.34</b>	<b>223</b>	<b>3.41</b>	Central vein
PTRC033	<b>7m</b>	<b>112m</b>	<b>6.38</b>	<b>142</b>	<b>2.32</b>	Central vein
PTRC034	<b>3m</b>	<b>63m</b>	<b>4.82</b>	<b>104</b>	<b>2.24</b>	Camp vein
PTRC036	<b>6m</b>	<b>70m</b>	<b>5.23</b>	<b>173</b>	<b>1.81</b>	Central vein
	5m	79m	-	34	-	
PTRC037	4m	6m	-	36	-	Camp vein
PTRC038	8m	16m	2.52	-	-	Central vein
PTRC039	3m	14m	-	32	-	Central vein splay
PTRC040	<b>13m</b>	<b>17m</b>	<b>6.46</b>	<b>99</b>	<b>1.3</b>	Central vein
<i>includes</i>	<b>5m</b>	<b>20m</b>	<b>13.93</b>	<b>146</b>	<b>1.58</b>	<b>1.32g/t Au</b>
	3m	34m	3.13	23	0.54	
	<b>2m</b>	<b>48m</b>	<b>5.37</b>	<b>100</b>	<b>3.5</b>	
PTRC041	2m	37m	-	36	-	Camp vein
PTRC042	6m	14m	-	113	2.94	Camp vein
	5m	67m	-	93	-	Camp vein splay
PTRC043	<b>14m</b>	<b>79m</b>	<b>8.51</b>	<b>192</b>	<b>3.19</b>	Camp vein
<i>includes</i>	<b>9m</b>	<b>84m</b>	<b>11.28</b>	<b>257</b>	<b>4.23</b>	
PTRC044	2m	44m	4.3	-	-	Cathedral Hanging-wall
	8m	65m	3.22	63	1.25	Cathedral vein
PTRC046	2m	75m	2.8	74	0.95	Central vein
PTRC047	6m	96m	2.0	20	0.41	Central vein
PTRC049	3m	104m	-	36	0.66	Exploration hole
PTRC050	5m	137m	1.55	155	0.73	Camp vein

Notes:

- Zn, Ag, Pb and Au analysed by Atomic Absorption Spectrometry (AAS).
- All intervals are downhole widths.

A photograph highlighting the main Paguanta drill hole locations is set out below:

## Paguanta Drilling 2006/2007



Please note hole locations are approximate

Executive Director Michael Bohm commented “It is pleasing that the drill program at Paguanta was completed both on time and on budget – our team in Chile is to be congratulated on this achievement. We are excited that drilling on all three vein structures at Paguanta has intersected near surface high grade mineralisation. Given the strike extent of known mineralisation in the veins, we look forward to completing investigation work at Paguanta with a view to quantifying an initial resource estimate in the near future. This will allow us to consider our options for a possible open pit development program for Paguanta”.

A copy of this announcement, including drill hole locations, can be downloaded from the Company website.

*Mr. James Sinclair, Exploration Manager (Chile) for Herencia Resources, has reviewed the information contained in this announcement. Mr. Sinclair has 12 years experience in the resources sector and is a qualified person within the definition of the AIM guidelines.*

**Further background details on the Company and the Paguanta Project can be found at [www.herenciaresources.com](http://www.herenciaresources.com)**

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