Regulatory Announcement

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Company	Mineral Securities Limited
TIDM	MXX
Headline	Shareholding in Herencia
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ASX / RNS ANNOUNCEMENT

INCREASED SHAREHOLDING IN HERENCIA RESOURCES PLC

11 September 2007

Mineral Securities Limited ("Minsec", ASX and AIM ticker: MXX) is pleased to announce that the performance conditions for the issue to it of 50 million shares in Herencia Resources plc ("Herencia", AIM: HER) have been satisfied.

The issue of the performance shares, for nil consideration, forms part of the consideration payable to Minsec for the sale of exploration interests to Herencia in 2005. Upon the issue of the shares, Minsec's shareholding increases by 47 million shares (i.e. net of third party obligations of 3 million shares) to a total of 199.7 million shares, representing 46.0% of Herencia's expanded capital.

Herencia announced last week the successful completion of a 5,900 metre drilling programme its flagship Paguanta zinc-lead-silver property in northern Chile. Herencia has a 50% interest in the Paguanta project and can increase this interest to 70% through meeting a gross expenditure commitment of US$2.0 million. Herencia now aims to commence work aimed at quantifying a resource at Paguanta and to further consider the open pit mining potential of the project. Further information on Herencia can be found at its website, www.herenciaresources.com.

Minsec Chief Executive Officer, Keith Liddell, commented: "It is pleasing to have increased our equity position in Herencia at a time when its Paguanta project is reporting very encouraging results from its exploration programme."

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