

3 April 2008

Herencia Resources plc

(“Herencia” or the “Company”)

Accounts Update

The Company confirms that its annual report and accounts will be dispatched to shareholders on 17 April 2008 and that a copy of the Annual Final Report and Accounts for the 18 months ended 31 December 2007 is now available on the Company’s website:

www.herenciaresources.com.au.

The Company advises shareholders that the accounts released on 25 March 2008 do not constitute full statutory accounts within the meaning of Section 240 of the Companies Act 1985. Those figures were extracted from the unaudited financial statements for the 18 months ended 31 December 2007.

In addition, the comparative figures for the 17 months ended 30 June 2006, which are incorporated in the accounts, are not the Company's statutory accounts for that financial period. Those accounts, which were prepared under IFRS, have been reported on by the Company's auditors and delivered to the Registrar of Companies. The report of the auditors was (i) unqualified, (ii) did not include a reference to any matters to which the Auditors drew attention by way of emphasis without qualifying their report, and (iii) did not contain a statement under Section 237(2) or (3) of the Companies Act 1985.

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Further background details on the Company can be found at www.herenciaresources.com

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