

For immediate release

Herencia Resources plc

(“Herencia” or the “Company”)

New Veins Identified at Paguanta

- Two new veins identified adjacent to the ‘**Patricia**’ zinc-lead-silver deposit.
- Assays from preliminary metallurgical test work return maximum head assay results of 19.7% Zn, 7.36% Pb, 327ppm Ag and 1.56ppm Au.
- Significant gold, molybdenum, lead and silver values returned from surface geochemical samples from the ‘**La Rosa**’ porphyry-copper prospect.

Paguanta Project – ‘Patricia’ and ‘La Rosa’

Herencia holds a 70% interest in the Paguanta Project in Northern Chile. The Paguanta Project now comprises two separate components, located only 3km apart and on the same tenement group:

- The ‘**Patricia**’ zinc-lead-silver vein deposit
- The ‘**La Rosa**’ porphyry-copper prospect

The Company announced its maiden zinc-lead-silver resource at ‘Patricia’ last year. The ‘La Rosa’ porphyry-copper target was announced earlier this month.

‘Patricia’ - New Veins Identified

Geophysics had identified potential new targets at ‘Patricia’. Surface trenches and sampling have now been completed above these targets and Herencia is pleased to announce that two new veins have been identified.

Samples from one vein assayed 97ppm Ag with 0.42% Zn and 24ppm Ag with 0.56% Zn from oxidised surface material. A second sub-parallel vein has been identified by quartz boulders located above two EM targets. Further sampling programs are underway.

The new veins will be drill tested as part of the upcoming 10,000m drill program.

‘Patricia’ - Metallurgical Sampling Program

The preliminary metallurgical test work program being undertaken in Perth, Western Australia, has returned initial head assays from the two 150kg bulk samples. The assay results are as follows:

- Sample 1 - 19.7% Zn, 7.36% Pb, 327ppm Ag and 1.56g/t Au
- Sample 2 – 6.92% Zn, 1.06% Pb, 50ppm Ag and 0.22g/t Au

These results are higher than those announced on 3 April 2008 and reflect the splitting and assaying of the entire bulk sample. Test work is continuing with results due in late May.

‘La Rosa’ - Porphyry-Copper Target

Following the recognition of a potential porphyry-copper target (‘La Rosa’) at Paguanta (announced on 3 April 2008), a geochemical sampling grid has been completed with several mineralised samples returned, including maximum assay values from different samples of 24ppm Ag, 119ppm Mo, 1.51% Pb, 0.57ppm Au and 0.27% Zn. Copper values are depleted, as expected.

Herencia believes the silver-lead-zinc values may reflect high level epithermal veining cross cutting a porphyry-copper alteration system. Further geochemical sampling has been undertaken and results are pending.

The Company is now finalising a program and budget with a view to drilling the ‘La Rosa’ prospect immediately following the ‘Patricia’ drill program, now set to commence in early May as advised by the drilling contractor.

Mr. James Sinclair, Exploration Manager (Chile) for Herencia Resources, has reviewed the information contained in this announcement. Mr. Sinclair has 13 years experience in the resources sector and is a qualified person within the definition of the AIM guidelines.

Further background details on the Company and the Paguanta Project can be found at www.herenciaresources.com

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