

# Herencia Resources plc

("Herencia" or the "Company")

## Notice of AGM

The Company confirms that it has dispatched notice to shareholders to convene its Annual General Meeting ("AGM"). The AGM will be held at the offices of Sprecher Grier Halberstam LLP at 5<sup>th</sup> Floor, One America Square, Crosswall, London EC3N 2SG on 20 May 2008 at 4pm for the following purposes:-

To consider, and if thought fit, to pass the following resolutions:

1. To receive and adopt the report of the directors and the financial statements for the period ended 31 December 2007;
2. To re-appoint, as director of the Company, Mr W R Adamson;
3. To re-appoint, as director of the Company, Mr J C Moore;
4. To re-appoint UHY Hacker Young LLP as auditors;
5. To authorise the Company to allot relevant securities up to an aggregate nominal amount of £450,000; and
6. To disapply pre-emption rights on the issue of shares authorised by resolution 6, subject to certain conditions.

For more information please contact:

Michael Bohm, Herencia Resources plc      +61 8 9221 7466

David Youngman, WH Ireland                +44 161 832 2174

*Further background details on the Company can be found at [www.herenciaresources.com](http://www.herenciaresources.com)*

**\*\*ENDS\*\***