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Herencia Resources plc

(“Herencia” or the “Company”)

New High Grade Diamond Drilling Results at Paguanta Project

Herencia Resources Plc (AIM: HER), the exploration and development company with a primary focus on identifying resource opportunities in South America, is pleased to announce further high grade drilling results at the ‘Patricia’ deposit, part of its 70% owned Paguanta zinc-lead-silver project in northern Chile.

Highlights:

- **Cathedral Vein returns extended widths of high grade mineralisation at depth**
- **High grade intercepts of mineralisation also confirmed at the Rosada Vein**

Recent high grade assay results from diamond drilling at the ‘Patricia’ deposit include:

- Cathedral Vein - Diamond hole PTDD024
 - 30m @ 7.39% Zn, 0.84% Pb and 70ppm Ag from 183m
including - 20m @ 10.45% Zn, 0.95% Pb, 86ppm Ag from 193m
including - 7m @ 16.94% Zn, 1.36% Pb, 112ppm Ag from 199.5m
PTDD024 returned 3 samples of 0.5m width greater than 30% Zn
- Cathedral Vein - Diamond hole PTDD026
 - 52.5m @ 3.82% Zn, 1.24% Pb and 80ppm Ag from 115.5m
including – 24.5m @ 6.68% Zn, 2.01% Pb, 128ppm Ag from 118.5m
including - 17m @ 8.39% Zn, 2.58% Pb, 164ppm Ag from 119m
PTDD026 returned 3 samples of 0.5m width greater than 1,500ppm Ag
- Rosada Vein - Diamond hole PTDD020
 - 5m @ 4.56% Zn, 1.25% Pb and 42ppm Ag from 51.5m
- Rosada Vein - Diamond hole PTDD025
 - 4m @ 4.60% Zn, 0.33% Pb and 20ppm Ag from 42.5m
including – 2.5m @ 6.26% Zn, 0.48% Pb, 28ppm Ag from 42.5m

Note:

Meterage quoted relates to down-hole width

A summary of these assay results is provided in Appendix 1.

High grades at Cathedral Vein

Latest diamond drilling of the Cathedral Vein has returned significant widths of high grade mineralisation at depth. Two drill holes, PTDD026 and PTDD024, located approximately 130m apart appear to have discovered a zinc rich extension to the Cathedral Vein. The vein intersection indicated by PTDD024 has an interpreted true width of 8 to 10m. PTDD026 intersected two distinct veins, separated by a stockwork zone and totaled approximately 34m true width. The holes intersected the Cathedral Vein 160m and 210m respectively, vertically beneath the outcropping mineralization.

The Cathedral Vein continues to return high-grade intersections over approximately 300m of strike length, with the deepest visible mineralisation now intersected at a vertical depth in excess of 250m.

Rosada Vein

The Rosada Vein has been confirmed from recent diamond drilling which returned intercepts of high grade mineralisation at a relatively shallow depth of approximately 25m in PTDD025 and approximately 50m in PTDD020, located 25m vertically apart on the same drill section.

Executive Director, Michael Bohm commented:

“We are very excited about the latest drill results as they are some of the highest grades and thickest intercepts reported to date from the Cathedral Vein. The drilling shows that the mineralization remains open at depth and highlights the strong resource potential and very attractive grades of our Paguanta Project”.

Mr. James Sinclair, Exploration Manager (Chile) for Herencia, has reviewed the information contained in this announcement. Mr. Sinclair has 13 years experience in the resources sector and is a qualified person within the definition of the AIM guidelines.

Further background details on the Company and the Paguanta Project can be found at:

www.herenciaresources.com

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Appendix 1: Significant Drill Assay Results

Hole ID	East (m)	North (m)	RL (m)	From	Width	Grade				Comments
						Zn %	Pb %	Ag ppm	Au ppm	
PTDD020	494,170	7,809,710	3710	51.5m	5m	4.56	1.25	42		Rosada Vein
PTDD024	494,325	7,809,563	3765	183.0m	30m	7.39	0.84	70		Cathedral Vein
Including				193.0m	20m	10.45	0.95	86		
Including				199.5m	7m	16.94	1.36	112		
Including				200.5m	4m	20.56	1.24	123		
PTDD025	494,170	7,809,710	3710	42.5m	4m	4.60	0.33	20		Rosada Vein
Including				42.5m	2.5m	6.26	0.48	28		
PTDD026	494,440	7,809,560	3770	115.5m	52.5m	3.82	1.24	80		Cathedral Vein
Including				118.5m	24.5m	6.68	2.01	128		Cathedral Upper Lense
Including				119m	17m	8.39	2.58	164		
Including				119m	5m	13.10	8.01	492	0.44	
Including				155.5m	9m	1.91	0.94	61		Cathedral Lower Lense

Drill Intersections based on >2% Zn cut off grade

All holes assayed by ALS La Serena 1kg 90% passing 75 micron HF-HNO₃ - HClO₄ digest

AAS AA26 ore grade finish DL - Pb 0.01-30%, Zn 0.01 -30% Ag 1-1500ppm,

AAS AA24 ore grade finish Au 0.01 - 10ppm Au DL fire assay

Samples that returned assays above upper detection limits are reported at that upper detection limit

Re-analysis of high-grade silver underway

Hole ID co-ordinate grid is PSAD56 UTM Zone 19S.

Meterage quoted relates to down-hole intersections