25 September 2008

Herencia Resources plc

("Herencia" or the "Company")

Further Intercepts of High Grade Mineralisation
Final Assay Results for 'Patricia'

Herencia Resources Plc (AIM: HER), the exploration and development company with a primary focus on identifying mineral resource opportunities in South America, is pleased to announce final assay results for the 2008 drill program, recently completed at the Company's 70% owned Paguanta Project in northern Chile.

Highlights:

- **11,043m drilling completed at the 'Patricia' zinc-lead-silver deposit and the 'La Rosa' porphyry-copper prospect**
- **Multiple high grade assay results returned, with significant widths at depth**
- **Continued thick intercepts of high grade mineralisation for the Cathedral Vein**
- **Resource update for the 'Patricia' deposit underway**

The 2008 Diamond ("DD") and Reverse Circulation ("RC") drilling program at the 'Patricia' zinc-lead-silver deposit and the 'La Rosa' porphyry-copper prospect has been completed with at total of 84 holes for 11,043m drilled (9,986m at 'Patricia' and 1,057m at 'La Rosa').

Assay results for 'Patricia' have continued to return high grade intercepts and extension of mineralised veins at depth.

Assay results for 'La Rosa', located 3km to the north of 'Patricia', are expected in October 2008.

A summary of all significant final assay results received for 'Patricia' from the 2008 drilling program is provided in Appendix 1.

High grade assay results from the 'Patricia' deposit, in addition to those reported on in August, include:

- Cathedral Vein – Diamond hole PTDD032
  - 20m @ 3.70% Zn, 0.78% Pb and 38ppm Ag from 25m
    including - 2m @ 13.55% Zn, 1.99% Pb, 93ppm Ag and 0.70 ppm Au from 32m
  - **2m @ 9.20% Zn, 3.59% Pb and 427ppm Ag and 0.73 ppm Au from 63.5m**
- Cathedral Vein - RC hole PTRC091
  - 15m @ 6.01% Zn, 1.16% Pb and 56ppm Ag from 117m
    including **7m @ 10.38% Zn, 1.89% Pb and 97ppm Ag from 121m**

- Cathedral Vein - RC hole PTRC096
  - 11m @ 6.53% Zn, 2.13% Pb and 96ppm Ag from 76m

    including - **5m @ 11.13% Zn, 3.19% Pb, 143ppm Ag and 0.30ppm Au from 78m**

- Central Vein - RC hole PTRC089 (oblique hole)
  - 6m @ 4.65% Zn, 1.30% Pb and 149ppm Ag from 63m

    including - **3m @ 7.03% Zn, 2.00% Pb, 216ppm Ag from 63m**

- Camp Vein - RC hole PTRC105
  - 8m @ 3.66% Zn, 1.44% Pb and 309ppm Ag from 70m

    including - **3m @ 6.48% Zn, 2.37% Pb, 603ppm Ag and 0.39ppm Au from 75m**

Note: meterage quoted relates to down-hole width.

The latest assay results continue to highlight the resource potential of the Cathedral Vein, with thick intercepts of high grade mineralisation. In particular, diamond hole PTDD032 intercepted a 20m (downhole) zone of mineralisation on the Cathedral Vein footwall at a shallow depth (from 25m) with the additional presence of gold. Wide high grade intercepts of mineralisation are also present on the Cathedral Hanging Wall Vein.

Work is now underway to update the 'Patricia' mineral resource statement which is scheduled for completion in October 2008. Golder Associates will be commencing a Scoping Study in October with a view to completing this work by the end of November 2008.

Executive Director, Michael Bohm commented:

"The successful completion of the 2008 Paguanta drill program within budget is a major milestone for the Company. The high grade assay results received at 'Patricia' indicate both favorable widths of mineralization and strong potential for depth extension. We look forward to updating the mineral resource and commencing the Scoping Study next month. I would like to congratulate the team in Chile for completing the work in a safe and timely manner."

Mr. James Sinclair, Exploration Manager (Chile) for Herencia, has reviewed the information contained in this announcement. Mr. Sinclair has 13 years experience in the resources sector and is a qualified person within the definition of the AIM guidelines.

Further background details on the Company and the Paguanta Project can be found at www.herenciaresources.com

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Appendix 1: Significant Drill Assay Results

Hole ID	East	North	RL	From	Width	Grade				Comments
	(m)	(m)	(m)			Zn %	Pb %	Ag ppm	Au ppm	
PTDD013	494,250	7,809,815	3655	38.5m	3.5m	3.73	0.94	28		Rolando Vein
PTDD014	494,165	7,809,760	3702	29m	17m	2.10				Camp NW Supergene Zone
PTDD015	494,325	7,809,725	3720	216.5m	**6m**	**9.86**	**4.77**	**349**	**0.67**	**Central Vein**
Including				220.5m	**2m**	**15.47**	**4.32**	**411**	**0.57**	
PTDD017	494,355	7,809,540	3772	61.5m	**4.5m**	**8.04**	**1.40**	**74**		**Cathedral Vein**
PTDD018	494,385	7,809,740	3724	214m	**8m**	**4.05**	**2.13**	**122**		**Central Vein**
Including				214.5m	**2.5m**	**6.68**	**3.91**	**249**	**0.44**	Note gold grades
And					**2.0m**	**5.54**	**2.65**	**123**	**0.32**	Note gold grades
PTDD019	494,400	7,809,590	3754	160m	**10.5m**	**6.52**	**2.26**	**97**		**Cathedral Vein**
Including				162.5m	**3.5m**	**12.89**	**4.87**	**202**		
				179m	2m	3.21	1.21	74		
PTDD020	494,170	7,809,710	3710	51.5m	5m	4.56	1.25	42		Rosada Vein
PTDD022	494,321	7,809,718	3723	211m	**1.5m**	**5.32**	**5.70**	**173**		**Central Vein**
PTDD024	494,325	7,809,563	3765	183.0m	**30m**	**7.39**	**0.84**	**70**		**Cathedral Vein**
Including				193.0m	**20m**	**10.45**	**0.95**	**86**		
Including				199.5m	**7m**	**16.94**	**1.36**	**112**		
Including				200.5m	**4m**	**20.56**	**1.24**	**123**		
PTDD025	494,170	7,809,710	3710	42.5m	4m	4.60	0.33	20		Rosada Vein
Including				42.5m	2.5m	6.26	0.48	28		
PTDD026	494,440	7,809,560	3770	115.5m	**52.5m**	**3.82**	**1.24**	**80**		**Cathedral Vein**
Including				118.5m	**24.5m**	**6.68**	**2.01**	**128**		**Cathedral Upper Lense**
Including				119m	**17m**	**8.39**	**2.58**	**164**		
Including				119m	**5m**	**13.10**	**8.01**	**492**	**0.44**	
Including				155.5m	**9m**	**1.91**	**0.94**	**61**		**Cathedral Lower Lense**
PTDD028	494,355	7,809,560	3776	24.5m	**4.5m**	**6.38**	**2.83**	**164**	**0.40**	**Cathedral Vein**

Hole ID	East	North	RL	From	Width	Grade				Comments
	(m)	(m)	(m)			Zn %	Pb %	Ag ppm	Au Ppm	
PTDD029	494,433	7,809,547	3768	67m	**8.5m**	**7.75**	**1.52**	**97**		**Cathedral Vein**
Including				67m	**3.5m**	**11.79**	**1.56**	**81**	**0.41**	
PTDD030	494,386	7,809,532	3776	37.5m	**2m**	**15.43**	**1.72**	**101**	**0.69**	**Cathedral Vein**
PTDD031	494,403	7,809,529	3776	37m	**2m**	**11.87**	**5.83**	**327**	**0.34**	**Cathedral Vein**
				124m	6.5m	3.33	1.08	53		Cathedral Vein Footwall
Including				124m	**1.5m**	**7.50**	**2.50**	**113**	**1.59**	Note gold grade
PTDD032	494,300	7,809,550	3767	25m	**20m**	**3.70**	**0.78**	**38**		**Cathedral Vein**
Including				32m	**2m**	**13.55**	**1.99**	**93**	**0.70**	
				53.5m	5m	4.90	1.46	63		Cathedral Vein Footwall
Including					**1.5m**	**10.52**	**3.48**	**161**	**0.70**	
				63.5m	**2m**	**9.20**	**3.59**	**427**	**0.73**	**Cathedral Vein Footwall**
PTDD033	494,398	7,809,594	3753	254m	5m	3.80	2.90	120		Cathedral Vein – 270 below surface
Including				256.5m	**3m**	**5.47**	**2.00**	**150**		
PTDD034	494,545	7,809,568	3810	38m	14.5m	2.19	4.24	157		Cathedral Vein Hanging Wall
Including				41.5m	4m	3.46	10.12	395		
PTRC056	494,250	7,809,760	3700	5m	11m	0.95	1.52	53		Camp Vein
Including				14m	2m	4.63	2.81	112		
PTRC058	494,130	7,809,650	3730	36m	8m	4.60	1.80	157		Rosada Vein
Including				39m	**3m**	**8.61**	**3.16**	**299**	**0.48**	**Note gold grade**
PTRC059	494,150	7,809,680	3720	38m	22m	3.20	0.32	18		Rosada Vein
Including				51m	**3m**	**6.61**	**0.50**	**42**		Rosada Vein, includes **1m @ 3.0ppm Au**
PTRC060	494,541	7,809,569	3813	142m	22m	3.43	0.98	49		Broad zone of mineralisation between 2 high grade zones
Including				142m	7m	4.08	1.65	78		
Including				142m	**4m**	**6.10**	**2.45**	**115**		**Cathedral Vein**
				161m	**6m**	**6.95**	**1.24**	**65**		**Footwall**
Including					**3m**	**12.46**	**2.10**	**107**		
					1m	**25.2**	**1.78**	**104**		

Hole ID	East	North	RL	From	Width	Grade				Comments
	(m)	(m)	(m)			Zn %	Pb %	Ag ppm	Au Ppm	
PTRC061	494,541	7,809,569	3813	80m	15m	1.89				Cathedral Vein
				132m	**17m**	**3.98**	**1.12**	**62**		
Including				**132m**	**5m**	**8.45**	**0.90**	**62**	**0.51**	Note gold grade
				143m	6m	3.40	2.01	99		Footwall
PTRC062	494,350	7,809,755	3715	31m	2m		1.25	338		Camp Vein
				40m	5m	3.78	2.10	160		
PTRC063	494,350	7,809,730	3725	62m	10m	2.32	1.09	46		Camp Vein
PTRC065	494,425	7,809,795	3730	72m	2m	3.95	1.6	40		Camp Vein
PTRC066	494,130	7,809,785	3700	52m	4m	4.69	1.98	170		**Camp Vein NW**
Including					**2m**	**8.57**	**3.66**	**366**	**1.08**	**Note gold**
PTRC067	494,130	7,809,725	3715	35m	3m	2.89	1.57	77		Camp Vein NW
PTRC068	494,130	7,809,770	3720	3m	8m	0.80	1.68	192		Camp Vein NW
Including					2m	1.27	3.37	294	0.52	
				27m	3m	0.56	1.71	203		
PTRC069	494,100	7,809,675	3724	31m	10m	2.14				Rosada Vein
PTRC074	494,980	7,809,425	3830	75m	4m	1.48	0.80	55		Refugio
PTRC077	494,650	7,809,540	3820	65m	5m	2.93	1.08	164		Cathedral Vein
PTRC079	494,400	7,809,590	3745	158m	**9m**	**6.64**	**1.38**	**81**		**Cathedral Vein**
PTRC088	494,400	7,809,688	3740	59m	11m	2.35	0.88	145		Central Vein
Including				59m	3m	4.07	1.28	207		
				68m	2m	3.84	2.09	402		
PTRC089	494,400	7,809,688	3740	63m	6m	4.65	1.30	149		**Central Vein - oblique hole**
Including				63m	**3m**	**7.03**	**2.00**	**216**		
PTRC090	494,436	7,809,545	3768	64m	3m	4.39	2.51	143		Cathedral Vein Hanging Wall
PTRC091	494,215	7,809,470	3780	74m	4m	3.20	1.87	71		Cathedral Vein Hanging Wall
				117m	**15m**	**6.01**	**1.16**	**56**		
				121m	**7m**	**10.38**	**1.89**	**97**		

Hole ID	East	North	RL	From	Width	Grade				Comments
	(m)	(m)	(m)			Zn %	Pb %	Ag ppm	Au Ppm	
PTRC092	494,130	7,809,650	3720	21m	7m	2.94	0.79	41		Rosada Vein
Including				46m	3m	3.60		26		
PTRC093	494,325	7,809,568	3770	125m	2m	3.19	1.49	87		Cathedral Vein
PTRC094	494,355	7,809,540	3772	132m	13m	2.86	0.64	32		Cathedral Vein
Including				150m	3m	4.70	1.62	67		Cathedral Vein Footwall
PTRC095	494,383	7,809,551	3768	56m	6m	3.71	1.10	151		Cathedral Vein
PTRC096	494,383	7,809,553	3768	76m	**11m**	**6.53**	**2.13**	**96**		**Cathedral Vein**
Including					**5m**	**11.13**	**3.19**	**143**	**0.30**	
PTRC097	494,297	7,809,553	3767	29m	**10m**	**5.36**	**1.31**	**56**		**Cathedral Vein**
Including				31m	**2m**	**16.20**	**2.71**	**110**		
				52m	4m	3.11	1.57	79		Cathedral Vein Footwall
PTRC101	494,200	7,809,780	3700	29m	7m	3.74	0.40	154		Rosada Vein eastern extension
PTRC104	494,291	7,809,779	3707	9m	8m		0.88	89		Camp Vein
Including				12m	2m		1.81	175	**0.61**	
PTRC105	494,287	7,809,800	3701	70m	8m	3.66	1.44	309		**Camp Vein**
Including				75m	**3m**	**6.48**	**2.37**	**603**	**0.39**	
PTRC107	494,265	7,809,802	3696	36m	5m	3.87		27		Camp Vein
Including				57m	5m	2.54	0.59	57		

Drill Intersections based on >2% Zn cut off grade
All holes assayed by ALS La Serena 1kg 90% passing 75 micron HF-HNO_3 - $HClO_4$ digest
AAS AA26 ore grade finish DL - Pb 0.01-30%, Zn 0.01 -30% Ag 1-1500ppm,
AAS AA24 ore grade finish Au 0.01 - 10ppm Au DL fire assay
Samples that returned assays above upper detection limits are reported at that upper detection limit
Re-analysis of high-grade silver underway
Hole ID co-ordinate grid is PSAD56 UTM Zone 19S.
Meterage quoted relates to down-hole intersections