

19 October 2009

Herencia Resources plc

(“Herencia” or the “Company”)

Notification of Change in Shareholding

The Company has today received notification that Cape Lambert Iron Ore Limited (Cape Lambert) who hold 279,400,000 ordinary shares in Herencia Resources plc through its wholly owned subsidiaries, Mineral Securities Operations Limited and Minsec Investments BVI, has disposed of all 279,400,00 ordinary shares in Herencia Resources plc.

Cape Lambert no longer hold a notifiable interest in the Company.

Michael Bohm, Herencia Resources plc	+61 8 9211 0600
Katy Mitchell, WH Ireland Limited	+44 113 2394669

Further background details on the Company can be found at www.herenciaresources.com

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