

Herencia Resources plc

("Herencia" or the "Company")

High Grade Surface Copper and Silver at Paguanta

(Paguanta Project in Northern Chile)

Highlights:

- High grade copper and silver results returned from sampling the 'Doris' prospect
- Highest surface copper assay of 4.5% copper
- Highest surface silver assay of 573 g/t silver (18.4 oz/t)
- All sample sites located entirely within the existing Paguanta mining tenements

Herencia Resources Plc (AIM: HER) is pleased to advise that it has received numerous high grade copper and silver assay results from its Paguanta Project in northern Chile.

Surface sampling of the 'Doris' prospect, located approximately 1,500m NE of the main 'Patricia' zinc-lead-silver-gold Mineral Resource and approximately 1,500m SE of the 'La Rosa' porphyry-copper target, has returned the following high grade copper and silver assay results:

Table 1: 'Doris' surface sampling assay results

Sample no.	Northing	Easting	Copper Grade (%)	Silver Grade (g/t)
813052	7 811 055	495 484	0.7	60
813053	7 811 065	495 487	1.3	103
813054	7 811 063	495 492	1.0	42
813055	7 811 061	495 494	3.4	420
813056	7 811 064	495 495	3.5	573
813057	7 811 064	495 498	4.5	499
813058	7 811 060	495 499	2.9	309
813059	7 811 069	495 494	3.2	363
813060	7 811 102	495 465	1.8	105
813061	7 811 108	495 464	0.8	53
813062	7 811 116	495 464	3.3	183
813063	7 811 121	495 468	2.4	159
813064	7 811 026	495 378	3.1	58
813065	7 811 006	495 385	1.6	73
813066	7 811 010	495 467	2.2	210

Note:

All samples assayed by ALS La Serena 1kg 85% passing 75 micron HF-HNO₃ - HClO₄ digest
 AAS AA26 ore grade finish DL - Pb 0.01-30%, Zn 0.01 -30% Ag 1-1500ppm,
 Sample ID co-ordinate grid is PSAD56 UTM Zone 19S.

The high grade assay results were obtained from 'rock-chip' sampling in an area of approximately 200m x 200m of outcropping surface Chrysocolla mineralisation, a secondary mineral which can occur in the oxidized zones of copper deposits.

Commenting on the results, Managing Director Michael Bohm stated:

“These are excellent results. With drilling finishing-up successfully at Paguanta recently, we turned our Geology teams attention to the 'Doris' prospect, which we had previously identified internally as worthy of follow-up sampling. Whilst early days for 'Doris', these initial high grade copper and silver results are very encouraging.

The Paguanta Project is located right in the middle of the world's greatest copper belt. We have already confirmed an existing, and open ended, zinc-lead-silver-gold Mineral Resource at Paguanta and we have now confirmed nearby high grade copper and silver grades at surface, all located within the same granted mining leases.

The Company will now review these results from 'Doris' and plan an additional work program. In addition to progressing toward potential development of a zinc-silver-lead-gold mine within the next 2.5 years at Paguanta, it remains our firm belief that the Paguanta Project area has substantially more to offer.”

References in this announcement to exploration results and potential have been approved for release by Mr Michael Bohm (BAppSc Mining Engineering WASM) and Mr Antonio Valverde (Bsc Geology Universidad Complutense de Madrid), both with more than 15 years' relevant experience in the field of activity concerned. Mr Bohm is a Member of the Australasian Institute of Mining and Metallurgy. Both Mr Bohm and Mr Valverde have consented to the inclusion of the material in the form and context in which it appears.

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