

4 October 2010

Herencia Resources plc

(the “Company”)

Notification of Interest

The Company announces that it received notification on 1 October 2010 that Anglo Pacific Group plc disposed of 11,250,000 ordinary shares on 30 September 2010 and accordingly was now interested in 64,103,572 ordinary shares of 0.1p each in the Company, representing 6.67% of the current issued share capital of the Company.

For further information please contact:

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Further background details on the Company can be found at www.herenciaresources.com

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