

Herencia Resources plc
(“Herencia” or the “Company”)

Directors Dealings
Issue of Equity

Herencia confirms today that Michael Bohm, a director of the Company, has exercised options over 12,500,000 Ordinary Shares at a price of 1.65p each (“Option Shares”)

Application will be made to admit the Option Shares to trading on AIM, and dealings in the shares are expected to commence on 25 January 2011.

Following the issue of these shares the number of ordinary shares in issue in the Company is 1,261,056,376 of which Michael Bohm has an interest in 27,201,515 Ordinary Shares, representing 2.16% of the total issued share capital of the Company.

Enquiries:

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