

Herencia Resources plc

("Herencia" or the "Company")

More High Grade Drill Assay Results at Paguanta including Very High Silver Grades of up to 997g/t

Highlights

... High grade assay results from Patricia drill program including:

- **5.0m @ 10.2% zinc, 4.0% lead and 248g/t silver from 88.0m in PTDD091**
- **4.6m @ 3.7% zinc, 1.8% lead and 473 g/t silver from 85.5m in PTDD081**
- **1.0m @ 6.0% zinc, 2.7% lead and 997 g/t silver from 40.0m in PTDD076**

Herencia Resources, a multi-commodity project development company, is pleased to provide an update in relation to its Paguanta Project (Herencia 70% owner) in northern Chile:

... 12,443m of drilling successfully completed at Paguanta thus far this year.

... Results from diamond drill hole PTDD091 (Cathedral Vein) include grades of 22m at 3.6% zinc, 1.6% lead and 93g/t silver from 86m including **5.0m at 10.2% zinc, 4.0% lead and 248g/t silver** from 88m depth, including **2.0m @ 16.3% zinc, 7.4% lead and 478g/t silver** from 91m.

... Results from diamond drill hole PTDD081 (Central Vein) include high grades of **4.6m at 3.7% zinc, 1.8% lead and 473g/t silver** from 85.5m including **1.5m at 4.8% zinc, 2.3% lead and 887g/t silver** from 85.5m depth.

... Results from diamond drill hole PTDD076 (Cathedral Vein) include high grades of **1.0m at 6.0% zinc, 2.7% lead and 997g/t silver** from 40m.

... All Metallurgical drill holes have been completed.

... Geotechnical drilling of the planned underground mining areas has been completed.

... Site geotechnical testing of plant site completed and tailings dam location nearing completion.

... Detailed topographic survey work has been completed.

... Access Road design work is underway.

... Baseline Environmental Monitoring work continues.

Herencia's Managing Director Michael Bohm commented "These high grades are not surprising as we know from the extensive drilling carried out to date that the Patricia orebody has a significant grade profile. It is pleasing that high grades are being reported across the zinc, lead and silver profile and at shallow depths. The silver grades are particularly encouraging.

Work continues in advancing the drilling program and the Feasibility Study at Paguanta. We also plan to commence drilling at the Guamanga Copper-Gold Project this quarter, so the next six months will see plenty of activity for the team in Chile."

For further information, please contact:

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References in this announcement to exploration results and potential have been approved for release by Mr Michael Bohm (BAppSc Mining Engineering WASM) and Mr Antonio Valverde (Bsc Geology Universidad Complutense de Madrid), both with more than 15 years' relevant experience in the field of activity concerned. Mr Bohm is a Member of the Australasian Institute of Mining and Metallurgy.. Mr Bohm and Mr Valverde have consented to the inclusion of the material in the form and context in which it appears.

Appendix 1 – Assay Results from 2011 Patricia Drilling:
(All widths stated are down-hole intersections)

Hole ID	Easting	Northing	Dip/Az. (degrees)	From (m)	To (m)	Width Down-hole (m)	Zinc Grade (%)	Pb Grade (%)	Silver Grade (g/t)	Gold Grade (g/t)		
PTDD059	494942	7809421	-50/095	113.07	115.05	1.98	0.60	0.20	23			
PTDD060	494942	7809421	-65/085	98.50	99.50	1.00	0.80	0.90	107			
				129.50	131.00	1.50	0.62	0.28	27			
PTDD061	494310	7809812	-45/176	35.50	37.50	2.00	2.24	0.41	36			
				45.00	49.95	4.95	1.83	1.22	114	0.11		
PTDD063	494224	7809663	-54/179	142.00	143.00	1.00	1.07	0.16	10	0.05		
				202.00	204.40	2.40	7.07	1.54	72	0.19		
PTDD064	494250	7809755	-47/310	30.00	34.00	4.00	2.42	0.33	40	0.13		
PTDD065	494227	7809782	-45/149	34.00	43.50	9.50	3.48	3.00	103	0.20		
				<i>including 1.00m @ 7.05% Zn, 6.77% Pb, 247g/t Ag and 0.30g/t Au from 34m</i>								
				<i>and 1.00m @ 13.30% Zn, 6.20% Pb, 228g/t Ag and 1.12g/t Au from 42.5m</i>								
				52.50	57.00	4.50	5.55	2.54	120	0.18		
PTDD066	494298	7809692	-50/185	68.00	70.00	2.00	3.10	0.71	89	0.11		
				189.20	193.00	3.80	1.38	0.16	18	0.06		
PTDD067	494219	7809835	-45/176	21.00	52.50	31.50	1.96	0.05	26	0.02		
				<i>including 2.00m @ 4.20% Zn, 0.17% Pb and 4.2g/t Ag from 43.50m</i>								
PTDD072	494600	7809544	-54/180	165.00	170.00	5.00	2.4	0.9	80			
				175.00	176.00	1.00	3.0	0.8	87			
PTDD073	494550	7809600	-54/180	138.00	141.00	3.00	4.5	2.5	133			
				241.00	261.00	20.00	3.00	1.40	80			
				<i>including 6.00m @ 5.9% Zn, 2.6% Pb, 144g/t Ag and 0.12g/t Au from 253m</i>								
PTDD074	494400	7809600	-58/180	24.00	27.00	3.00	2.42	0.80	88	0.08		
				165.90	173.40	7.50	9.05	1.95	103	0.21		
				<i>including 3.70m @ 13.60% Zn, 2.13% Pb, 126g/t Ag and 0.28g/t Au from 169.70m</i>								
				193.00	196.00	3.00	3.09	1.01	52	0.05		
				<i>including 1.00m @ 6.62% Zn, 1.88% Pb, 99g/t Ag and 0.10g/t Au from 193.00m</i>								
PTDD075	494600	7809544	-60/180	54.00	58.00	4.00	2.8	1.4	120			
				216.80	220.50	3.70	2.92	1.53	73	0.10		
				<i>including 1.15m @ 6.0% Zn, 3.08% Pb, 142g/t Ag and 0.21g/t Au</i>								
PTDD076	494309	7809668	-45/180	40.00	41.00	1.00	6.0	2.7	997			
PTDD080	494600	7809544	-45/180	173.0	183.0	10.0	1.25	0.58	40	0.07		
				<i>including 2.00m @ 2.1% Zn, 1.0% Pb, 62g/t Ag and 0.14g/t Au</i>								
				252.5	253.25	0.75	1.18	0.62	48	0.02		
PTDD081	494287	7809800	-62/192	85.50	90.10	4.60	3.70	1.8	473			
				<i>including 1.5m @ 4.80% Zn, 2.3% Pb, 887g/t Ag from 85.5m</i>								
PTDD091	494483	7809554	-60/180	86.00	108.00	22.00	3.6	1.6	93			
				<i>including 5.00m @ 10.2% Zn, 4.0% Pb, 248g/t Ag from 88m</i>								
				<i>including 2.00m @ 16.3% Zn, 7.4% Pb, 478g/t Ag from 91m</i>								
				112.00	113.00	1.00	12.2	0.3	35			

... All samples assayed by ALS Laboratory Group, Chile
... Crushing all sample 70% < 2mm; quiriting to 1 Kg; and powdered 85% < 75 µm
... Zn-Pb-Ag-ME ICP41 method or AA46 ore grade for Pb 0.01-30%, Zn 0.01 -30% Ag 1-1500ppm
... Au-AA23 ore grade finish Au 0.005 - 10ppm Au fire assay
... Hole ID co-ordinate grid is PSAD56 UTM Zone 19S

Further background details on the Company can be found at www.herenciaresources.com

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