

Herencia Resources plc

("Herencia" or the "Company")

Some of the highest grades ever achieved at Paguanta returned from final results from 2011 drilling program

Highlights:

- **Some of the highest Zinc, Silver and Lead grades ever achieved at Paguanta**
- **Best intersections include:**
 - **6.00m at 15.5% lead and 729g/t silver** from 38m in PTRC113 including **2.00m at >30.0% lead and 1,480g/t silver** from 38m
 - **6.00m at 10.4% zinc, 2.9% lead and 150g/t silver** from 110m in PTDD089 including **2.00m at 21.0% zinc, 6.3% lead and 337g/t silver** from 112m
 - **2.00m at 12.0% zinc, 2.7% lead and 56g/t silver** from 34m in PTDD089
 - **2.00m at 8.5% lead and 301g/t silver** from 20m in PTDD089
 - **2.00m at 7.4% lead and 229g/t silver** from 16m in PTRC112
 - **6.35m at 5.6% zinc, 3.9% lead and 261g/t silver** from 136.75m in PTDD126 including **3.35m at 8.5% zinc, 5.8% lead and 351g/t silver** from 139.75m
- **Results to be included in an upgrade of the Patricia Mineral Resource Estimate planned to be undertaken in May/June 2012**
- **Potential exists for existing veins to be extended as mineralisation remains open along strike and down-dip (and up-dip in the case of the Carlos and New Veins)**
- **Potential exists for further veins to be discovered to the south and east co-incident with the strong IP geophysical anomaly**
- **The 2011 drill program has resulted in:**
 - **Improved definition of mineralised structures at Patricia**
 - **Extensions to the Carlos Vein**
 - **Discovery of a New Vein to the south of Carlos Vein**

All assay results have now been received from the 2011 diamond drilling program at Paguanta (Patricia). The program was predominantly an infill drill program. Specific holes were also drilled for the provision of geotechnical information.

Numerous high grade zinc, lead and silver intersections have been returned with widths supporting the use of mechanised mining methods and a new vein has been discovered to the south of Carlos vein with further potential for new discoveries to the south and resource extension and depth and to the east. Assay results from the following holes included:

PTRC113: was drilled to target shallow parts of the Cathedral Vein and returned very high lead and silver grades with a best intersection of:

- **6.00m at 15.5% lead and 729g/t silver** from 38m including **2.00m at >30.0% lead and 1,480g/t silver** from 38m

PTDD089: further assays received from this hole into the Cathedral Vein returning intersections of:

- **6.00m at 10.4% zinc, 2.9% lead and 150g/t silver** from 110m including **2.00m at 21.0% zinc, 6.3% lead and 337g/t silver** from 112m
- **2.00m at 12.0% zinc, 2.7% lead and 56g/t silver** from 34m

- **2.00m at 8.5% lead and 301g/t silver** from 20m

PTRC112: was drilled to target shallow parts of the Cathedral Vein and returned high lead and silver grades with a best intersection of:

- **2.00m at 7.4% lead and 229g/t silver from 16m in PTRC112**

PTDD126: targeting Cathedral Vein and returning a best intersection of:

- **6.35m at 5.6% zinc, 3.9% lead and 261g/t silver** from 136.75m
including **3.35m at 8.5% zinc, 5.8% lead and 351g/t silver** from 139.75m

All significant intersections returned to date from this drilling program are presented in Appendix 1.

All assays will be included in an updated Mineral Resource Estimate to be completed by Golder and Associates.

Herencia's Managing Director Michael Bohm commented *"These final results from the 2011 drill program have returned some outstanding grades, particularly near surface. Grades of plus 20% zinc, plus 30% lead and plus 1,400g/t silver are a positive way to round out the 2011 program.*

Our project team will now work with Golder to finalise an updated Mineral Resource Estimate. We plan for this work to be undertaken in May with a new Mineral Resource Estimate scheduled to be released in late-May or June 2012."

For further information, please contact:

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References in this announcement to exploration results and potential have been approved for release by Mr Michael Bohm (BAppSc Mining Engineering WASM) and Mr Antonio Valverde (Bsc Geology Universidad Complutense de Madrid), both with more than 15 years' relevant experience in the field of activity concerned. Mr Bohm is a Member of the Australasian Institute of Mining and Metallurgy. Mr Bohm and Mr Valverde have consented to the inclusion of the material in the form and context in which it appears.

Appendix 1 – Assay Results from 2011 Patricia Drilling:

(All widths stated are down-hole intersections)

Hole ID	Easting	Northing	Dip/Az. (degrees)	From (m)	To (m)	Width Down-hole (m)	Zinc Grade (%)	Lead Grade (%)	Silver Grade (g/t)	Gold Grade (g/t)		
PTRC111	494602	7809561	-70/330	54.00	56.00	2.00	1.9	0.08	18	0.02		
PTRC112	494542	7809575	-45/195	14.00	22.00	8.00	0.1	2.8	108	0.33		
			including	16.00	18.00	2.00	0.1	7.4	229	0.39		
				66.00	68.00	2.00	4.3	0.3	15	0.03		
PTRC113	494541	7809575	-63/195	16.00	22.00	6.00	0.1	2.9	105	0.22		
				38.00	44.00	6.00	1.3	15.5	729	0.25		
			including	38.00	40.00	2.00	2.0	30.0 *	1480	0.35		
* detection limit reached (30%). To be re-assayed.												
				54.00	56.00	2.00	1.6	0.5	29	0.11		
				114.00	116.00	2.00	3.0	0.1	5	0.05		
				122.00	130.00	8.00	3.0	0.7	38	0.13		
			including	122.00	124.00	2.00	7.2	0.5	36	0.25		
PTDD059	494942	7809421	-50/095	113.07	115.05	1.98	0.60	0.20	23	0.52		
PTDD060	494942	7809421	-65/085	98.50	99.50	1.00	0.80	0.90	107	0.01		
				129.50	131.00	1.50	0.62	0.28	27	0.01		
PTDD061	494310	7809812	-45/176	35.50	37.50	2.00	2.24	0.41	36	0.05		
				45.00	49.95	4.95	1.83	1.22	114	0.11		
PTDD063	494224	7809663	-54/179	142.00	143.00	1.00	1.07	0.16	10	0.05		
				202.00	204.40	2.40	7.07	1.54	72	0.19		
PTDD064	494250	7809755	-47/310	30.00	34.00	4.00	2.42	0.33	40	0.13		
PTDD065	494227	7809782	-45/149	34.00	43.50	9.50	3.48	3.00	103	0.20		
				including 1m @ 7.05% Zn, 6.77% Pb, 247g/t Ag and 0.30g/t Au from 34m								

Hole ID	Easting	Northing	Dip/Az. (degrees)	From (m)	To (m)	Width Down-hole (m)	Zinc Grade (%)	Lead Grade (%)	Silver Grade (g/t)	Gold Grade (g/t)		
				<i>and 1m @ 13.30% Zn, 6.20% Pb, 228g/t Ag and 1.12g/t Au from 42.5m</i>								
				52.50	57.00	4.50	5.55	2.54	120	0.18		
PTDD066	494298	7809692	-50/185	68.00	70.00	2.00	3.10	0.71	89	0.11		
				189.20	193.00	3.80	1.38	0.16	18	0.06		
PTDD067	494219	7809835	-45/313	21.00	52.50	31.50	1.96	0.05	26	0.02		
				<i>including 2m @ 4.20% Zn, 0.17% Pb and 4.2g/t Ag from 43.5m</i>								
PTDD068	494384	7809693	-48/187	61.00	62.00	1.00	1.5	0.2	17	0.05		
				64.50	68.50	4.00	5.2	1.9	94	0.21		
				80.50	81.50	1.00	1.6	0.05	10	0.02		
				126.00	127.50	1.50	1.9	1.4	95	0.18		
				178.00	179.00	1.00	1.8	0.3	16	0.05		
PTDD069	494353	7809600	-53/194	90.00	91.00	1.00	1.6	0.1	17	0.24		
				138.00	139.00	1.00	2.37	0.65	35	0.26		
				171.00	172.00	1.00	1.4	0.9	40	-		
				173.00	174.00	1.00	1.8	0.3	17	0.03		
				191.00	192.00	1.00	2.78	0.19	16	0.05		
				197.00	205.00	8.00	3.33	0.69	43	0.15		
				<i>including 2m @ 7.79% Zn, 1.32% Pb, 103g/t Ag and 0.34g/t Au from 203m</i>								
PTDD070	494353	7809669	-48/172	142.00	143.00	1.00	2.51	0.28	15	0.03		
PTDD072	494657	7809652	-50/201	149.20	149.90	0.70	2.4	1.0	83	0.42		
				165.00	170.00	5.00	2.4	0.9	80	0.16		
				175.00	176.00	1.00	3.0	0.8	87	0.67		
				188.90	189.55	0.65	1.5	2.5	186	0.54		
PTDD073	494550	7809600	-54/180	43.00	47.00	4.00	0.9	5.2	237	0.16		
				100.00	101.00	1.00	4.0	0.4	34	0.2		
				115.00	116.00	1.00	2.4	4.7	278	-		
				138.00	141.00	3.00	4.5	2.5	133	0.50		
				181.90	188.00	6.10	3.1	1.0	77	0.18		
				241.00	261.00	20.00	3.0	1.4	80	0.08		
				<i>including 6m @ 5.9% Zn, 2.6% Pb, 144g/t Ag and 0.12g/t Au from 253m</i>								
PTDD074	494400	7809600	-58/180	24.00	27.00	3.00	2.42	0.80	88	0.08		
				165.90	173.40	7.50	9.05	1.95	103	0.21		
				<i>Incl. 3.7m @ 13.60% Zn, 2.13% Pb, 126g/t Ag and 0.28g/t Au from 169.7m</i>								
				193.00	196.00	3.00	3.09	1.01	52	0.05		
				<i>including 1m @ 6.62% Zn, 1.88% Pb, 99g/t Ag and 0.10g/t Au from 193m</i>								
PTDD075	494600	7809544	-60/180	54.00	58.00	4.00	2.8	1.4	120	0.13		
				82.00	83.00	1.00	4.1	1.9	112	0.16		
				89.00	90.00	1.00	2.5	0.8	62	0.2		
				216.80	220.50	3.70	2.92	1.53	73	0.10		
				<i>including 1.15m @ 6.0% Zn, 3.08% Pb, 142g/t Ag and 0.21g/t Au</i>								
				271.00	272.00	1.00	1.7	0.9	48	0.07		
PTDD076	494309	7809668	-45/180	40.00	41.00	1.00	6.0	2.7	997	0.15		
				226.00	227.10	1.10	3.1	0.7	25	0.04		
				227.90	229.00	1.10	1.4	0.3	16	0.04		
PTDD080	494600	7809544	-45/180	21.00	22.00	1.00	-	-	64	0.41		
				92.50	93.70	1.20	-	-	14	0.24		
				173.00	183.00	10.0	1.25	0.58	40	0.07		
				<i>including 2m @ 2.1% Zn, 1.0% Pb, 62g/t Ag and 0.14g/t Au</i>								

Hole ID	Easting	Northing	Dip/Az. (degrees)	From (m)	To (m)	Width Down-hole (m)	Zinc Grade (%)	Lead Grade (%)	Silver Grade (g/t)	Gold Grade (g/t)		
				252.50	253.25	0.75	1.18	0.62	48	0.02		
PTDD081	494287	7809800	-62/192	85.50	90.10	4.60	3.70	1.8	473	0.32		
				<i>including 1.5m @ 4.80% Zn, 2.3% Pb, 887g/t Ag and 0.69g/t Au from 85.5m</i>								
PTDD082	494208	7809684	-55/323	70.00	72.00	2.00	3.6	0.8	31	0.16		
				75.00	77.00	2.00	1.4	0.5	33	0.03		
				99.00	100.00	1.00	1.9	0.9	22	0.04		
PTDD083	494350	7809749	-48/213	233.00	233.30	0.30	1.9	0.7	39	0.39		
PTDD084	494654	7809638	-61/180	121.00	123.00	2.00	7.0	1.3	61	0.4		
				147.00	152.00	5.00	1.6	0.7	31	0.05		
				169.00	170.00	1.00	1.4	0.4	30	0.05		
				219.00	220.00	1.00	3.9	2.1	66	0.3		
PTDD085	494360	7809417	-57/323	220.00	222.00	2.00	1.3	0.8	35	-		
				227.00	236.00	8.00	3.8	2.09	63	0.04		
				<i>including 5m @ 5.17% Zn, 2.82% Pb, 86g/t Ag and 0.06g/t Au from 230m</i>								
				293.75	294.30	0.55	3.8	3.7	137	0.42		
				331.00	332.00	1.00	1.6	1.0	42	-		
				334.00	335.00	1.00	4.6	1.6	57	0.10		
				337.00	340.00	3.00	3.0	0.5	23	0.30		
PTDD086	494562	7809586	-55/270	Geotechnical hole - no assay data								
PTDD087	494565	7809597	-50/180	59.00	62.00	3.00	1.9	0.7	36	0.16		
				99.90	101.50	2.00	3.1	0.5	36	0.55		
				133.00	135.00	2.00	4.0	2.8	125	0.15		
				182.50	183.50	1.00	1.6	0.4	116	0.15		
				252.00	255.00	3.00	2.0	1.1	58	0.04		
				261.00	262.00	1.00	2.2	1.1	47	0.02		
PTDD089	494542	7809575	-53/195	14.00	24.00	10.00	0.1	3.5	148	0.3		
			including	20.00	22.00	2.00	0.1	8.5	301	0.42		
				32.00	38.00	6.00	4.0	1.8	59	0.18		
			including	34.00	36.00	2.00	12.0	2.7	56	0.26		
				60.00	62.00	2.00	1.5	0.1	12	0.02		
				110.00	116.00	6.00	10.4	2.9	150	0.15		
			including	112.00	114.00	2.00	21.0	6.3	337	0.27		
				186.50	188.00	1.50	6.8	3.0	162	0.01		
				188.90	189.90	1.00	3.9	2.1	108	0.07		
PTDD090A	494469	7809560	-47/180	19.20	20.90	1.70	6.8	0.3	39	0.11		
				45.00	45.85	0.85	1.7	0.1	11	0.05		
				76.00	79.00	3.00	3.4	1.1	60	0.09		
				83.75	87.80	4.05	3.1	1.0	55	0.04		
PTDD091	494483	7809554	-60/180	37.70	39.00	1.30	4.0	1.5	130	0.33		
				58.00	59.00	1.00	1.6	0.2	12	0.03		
				63.00	64.00	1.00	1.6	0.2	10	0.05		
				67.00	68.00	1.00	1.6	0.1	15	0.01		
				86.00	108.00	22.00	3.6	1.6	93	0.09		
				<i>including 5m @ 10.2% Zn, 4.0% Pb, 248g/t Ag, 0.18 Au from 88m</i>								
				<i>including 2m @ 16.3% Zn, 7.4% Pb, 478g/t Ag and 0.2 g/t Au from 91m</i>								
				112.00	120.00	8.00	8.0	0.5	45	0.02		
				<i>including 1m @ 12.2% Zn, 0.3% Pb, 35g/t Ag and 0.08g/t Au from 112m</i>								
				<i>and 2m @ 16.3% Zn, 0.7% Pb, 75g/t Ag and 0.20 Au from 117m</i>								

Hole ID	Easting	Northing	Dip/Az. (degrees)	From (m)	To (m)	Width Down-hole (m)	Zinc Grade (%)	Lead Grade (%)	Silver Grade (g/t)	Gold Grade (g/t)		
PTDD092	494935	7809365	-45/0	No significant intersections returned to date								
PTDD093	494360	7809415	-50/030	78.50	79.50	1.00	2.3	1.2	68	0.15		
				167.50	187.50	20.00	8.0	3.8	180	0.54		
				<i>including 7m @ 12.9% Zn, 5.1% Pb, 266g/t Ag and 1.27 Au from 168.5m</i>								
				<i>and 1m @ 8.2% Zn, 6.1% Pb, 253g/t Ag and 0.18 Au from 178.5m</i>								
				<i>and 5m @ 10% Zn, 5.6% Pb, 240g/t Ag and 0.26g/t Au from 180.5m</i>								
PTDD094	494353	7809743	-47/188	125.00	126.00	1.00	1.3	0.2	39	0.19		
				127.50	129.50	2.00	6.3	0.8	89	0.18		
				219.40	220.50	1.10	1.3	4.1	100	0.01		
				222.50	223.50	1.00	1.5	0.9	29	0.01		
				229.00	230.00	1.00	1.6	0.5	22	0.05		
PTDD095	494649	7809637	-64/201	142.00	143.00	1.00	2.0	-	2	0.01		
				168.00	169.00	1.00	1.5	0.6	31	0.07		
				188.75	195.00	6.25	9.1	3.6	209	0.25		
				<i>Including 1.75 m @16 % Zn, 9.7 % Pb, 544 g/t Ag and 0.14 g/t Au from 188.75 m</i>								
				197.00	200.00	3.00	2.8	1.5	73	0.09		
				203.00	209.10	6.10	3.8	0.8	42	0.07		
				<i>including 1.2m @ 13.0% Zn, 1.0% Pb, 61g/t Ag and 0.15g/t Au from 207.9m</i>								
PTDD096	494530	7809652	-47/180	112.00	116.00	4.00	1.4	0.07	4	0.01		
				142.00	144.00	2.00	5.9	1.10	84	0.33		
				<i>including 1m @ 9.79% Zn, 2.18% Pb, 148g/t Ag and 0.59 Au from 143m</i>								
				149.00	151.00	2.00	7.3	2.65	163	0.07		
				<i>including 1m @ 10.90% Zn, 4.36% Pb, 262g/t Ag and 0.10 Au from 149m</i>								
				154.00	167.00	13.00	7.4	2.60	133	0.24		
				<i>including 4m @ 11.17% Zn, 6.00% Pb, 296/t Ag and 0.37 Au from 154m</i>								
				<i>including 1m @ 16.35% Zn, 12.15% Pb, 624g/t Ag and 0.34 Au from 156m</i>								
				<i>and 6m @ 6.84% Zn, 0.95% Pb, 58g/t Ag and 0.18 Au from 161m</i>								
				188.00	189.00	1.00	2.3	0.4	53	0.08		
				196.00	201.00	5.00	10.2	4.2	244	0.31		
				<i>including 1.10m @ 17.6% Zn, 6.0% Pb, 315g/t Ag and 0.31g/t Au from 198.7m</i>								
				206.75	208.40	1.65	4.2	2.0	98	0.21		
				211.50	213.00	1.50	1.6	0.7	29	0.03		
PTDD097	494227	7809664	-45/180	179.00	183.75	4.75	5.3	0.2	58	0.45		
				<i>including 0.85m @10.3% Zn, 0.10% Pb, 39g/t Ag and 0.76g/t Au from 182.9m</i>								
PTDD098	494287	7809806	-50/150	73.00	80.00	7.00	7.0	2.6	122	0.06		
				<i>including 4m @ 10.3% Zn, 3.4% Pb and 159g/t Ag from 77m</i>								
PTDD099	494355	7809745	-47/188	106.50	107.50	1.00	1.7	1.0	42	0.04		
				110.60	111.50	0.90	4.3	2.0	42	0.22		
				118.50	120.50	2.00	2.4	0.4	26	0.06		
				125.50	126.50	1.00	3.3	0.5	71	0.12		
				129.50	130.50	1.00	3.0	0.7	81	0.13		
PTDD100	494297	7809551	-60/80	161.00	165.00	4.00	4.4	4.1	218	0.12		
PTDD101	494545	7809569	-50/180	10.00	12.00	2.00	-	5.3	174	0.60		
				18.00	20.00	2.00	-	1.6	129	0.17		
				38.00	41.50	3.50	0.8	9.2	384	0.16		
				45.70	46.90	1.20	2.4	11.0	568	0.08		
				119.00	121.50	2.50	4.3	8.5	372	0.27		
				142.90	144.00	1.10	2.0	0.8	46	0.12		

Hole ID	Easting	Northing	Dip/Az. (degrees)	From (m)	To (m)	Width Down-hole (m)	Zinc Grade (%)	Lead Grade (%)	Silver Grade (g/t)	Gold Grade (g/t)		
				148.30	149.30	1.00	2.1	0.57	35	0.21		
				158.00	159.00	1.00	2.6	1.1	56	0.04		
				181.00	186.30	5.30	2.4	0.7	41	0.29		
				238.40	241.35	2.95	3.2	1.7	87	0.11		
				244.00	246.50	2.50	2.1	0.8	46	0.06		
				257.30	258.50	1.20	2.0	2.0	80	0.07		
				259.50	263.70	4.20	3.2	1.5	65	0.07		
				276.70	277.50	0.80	1.7	0.8	50	0.04		
PTDD104	494651	7809640	-46/162	119.00	122.00	3.00	3.2	2.9	133	0.12		
				151.00	152.1	1.10	1.6	0.6	31	0.08		
				170.00	173.85	3.85	2.2	1.0	48	0.12		
PTDD105	494595	7809621	-55/180	75.00	92.00	17.00	1.3	0.03	3	-		
				96.00	106.00	10.00	2.6	0.9	68	0.12		
				<i>including 3m @ 5.8% Zn, 2.2% Pb, 160g/t Ag and 0.21g/t Au from 102m</i>								
				126.00	127.00	1.00	8.0	0.9	60	0.09		
				133.00	134.00	1.00	3.1	0.2	18	0.04		
				153.00	155.00	2.00	1.8	1.6	357	0.18		
				165.00	166.00	1.00	3.0	0.6	32	0.03		
				177.00	178.00	1.00	2.5	0.1	15	0.15		
				181.00	183.00	2.00	2.4	4.1	145	0.07		
PTDD108	4942271	7810382	-62/145	71.00	73.00	2.00	2.8	1.4	77	0.05		
				75.00	77.00	2.00	1.8	0.8	45	0.04		
				92.90	94.00	1.10	6.2	1.2	71	0.07		
				102.00	103.00	1.00	1.6	0.8	80	0.23		
				104.00	106.00	2.00	2.2	1.1	94	0.10		
				108.00	112.00	4.00	2.6	1.4	112	0.13		
				<i>including 1m @ 5.1% Zn, 3.0% Pb, 224g/t Ag and 0.35g/t Au from 109m</i>								
PTDD109	494531	7809650	-60/180	153.00	156.00	3.00	2.8	0.9	76	0.03		
				<i>including 1m @ 5.8% Zn, 1.4% Pb, 92g/t Ag and 0.07g/t Au from 155m</i>								
				179.10	181.30	2.20	2.9	2.1	123	0.06		
				217.00	219.00	2.00	2.1	0.6	34	0.10		
				224.00	226.00	2.00	2.5	0.6	30	0.08		
				228.00	239.00	11.00	4.3	1.3	57	0.08		
				<i>including 7m @ 5.4% Zn, 1.7% Pb, 77g/t Ag and 0.09g/t Au from 231m</i>								
				249.00	250.00	1.00	2.0	1.3	80	0.09		
				252.10	254.00	1.90	3.6	0.9	54	0.13		
				258.00	264.10	6.10	8.9	3.4	205	0.29		
PTDD110	494528	7809650	-54/180	145.00	146.10	1.10	3.6	1.4	75	0.02		
				181.60	182.80	1.20	1.8	0.9	45	0.10		
				204.00	207.90	3.90	3.5	1.0	71	0.17		
PTDD113	494651	7809632	-65/180	148.00	149.00	1.00	1.5	1.7	68	0.05		
				153.00	155.00	2.00	1.9	0.9	48	0.04		
				156.00	157.00	1.00	3.0	0.8	38	0.02		
				161.00	162.00	1.00	1.9	0.6	35	0.03		
PTDD116	494536	7809724	-47/180	267.00	269.00	2.00	2.5	0.2	18	0.27		
				286.00	288.00	2.00	4.4	0.3	22	0.02		
				287.00	288.00	1.00	6.7	0.2	14	0.01		
PTDD118	494287	7809738	-48/115	86.00	90.00	4.00	2.1	1.1	59	0.04		

Hole ID	Easting	Northing	Dip/Az. (degrees)	From (m)	To (m)	Width Down-hole (m)	Zinc Grade (%)	Lead Grade (%)	Silver Grade (g/t)	Gold Grade (g/t)		
				112.00	113.00	1.00	11.1	7.8	239	0.07		
PTDD112	494408	7809843	-50/180	95.00	96.00	1.00	2.9	0.8	33	0.04		
				103.00	104.00	1.00	2.0	1.1	37	0.03		
				105.00	106.00	1.00	1.4	0.3	16	0.02		
PTDD121	494651	7809639	-54/180	128.00	129.00	1.00	1.5	0.4	28	0.08		
				134.80	136.00	1.20	3.8	2.7	177	0.09		
				142.60	143.50	0.9	2.2	1.1	78	0.05		
PTDD122	494222	7809647	-46/151	224.00	227.00	3.00	2.0	0.3	20	0.18		
				229.00	232.00	3.00	2.4	0.1	10	0.08		
				238.00	251.00	13.00	2.2	0.4	16	0.06		
				<i>including 1.0m @ 4.1.3% Zn,0.3% Pb,22g/t Ag & 0.05g/t Au from 242m</i>								
				<i>including 1.0m @ 6.3% Zn,0.1% Pb,15g/t Ag & 0.04g/t Au from 250m</i>								
PTDD123	494353	7809734	-50/163	119.00	120.00	1.00	1.5	0.9	59	0.09		
				136.00	137.00	1.00	1.5	0.7	48	0.06		
				154.00	155.00	1.00	2.8	0.8	34	0.04		
PTDD124	494357	7809741	-61/163	140.00	141.00	1.00	2.5	1.3	64	0.03		
				239.00	240.00	1.00	1.6	0.8	60	0.18		
				270.00	271.00	1.00	2.5	0.5	44	0.07		
				290.00	291.20	1.20	2.0	1.0	96	0.08		
PTDD125	494539	7809723	-45/191	250.00	251.00	1.00	1.9	0.7	56	0.02		
				303.00	304.00	1.00	1.9	0.5	30	0.07		
PTDD126	494650	7809639	-45/180	98.00	99.00	1.00	2.3	1.1	63	0.02		
				104.00	105.00	1.00	1.9	0.9	41	0.09		
				109.10	110.80	1.70	2.6	0.9	49	0.05		
				136.75	143.10	6.35	5.6	3.9	261	0.20		
			including	139.75	143.10	3.35	8.5	5.8	351	0.24		
				253.00	254.00	1.00	2.3	0.7	29	0.15		
				261.00	263.50	2.50	3.0	2.2	83	0.03		
PTDD127	494647	7809611	-49/180	69.20	70.00	0.80	3.3	0.8	48	0.05		
				77.00	78.00	1.00	3.3	3.3	175	0.08		
				79.00	81.00	2.00	5.4	4.3	229	0.13		
				84.00	85.00	1.00	2.1	1.2	63	0.08		
				91.00	92.00	1.00	1.7	0.9	47	0.06		
				209.00	210.00	1.00	3.6	1.0	65	0.05		
				245.00	246.00	1.00	3.8	0.9	46	0.04		
PTDD128	494165	7809611	-60/232	78.00	79.00	1.00	4.5	0.3	32	0.17		
PTDD129	494537	7809725	-50/180	290.00	292.00	2.00	2.4	0.7	44	0.06		
				295.00	296.00	1.00	3.0	0.4	30	0.31		
				314.00	316.00	2.00	2.8	3.1	139	0.05		
				317.00	320	3.00	3.3	1.4	70	0.06		
				322.00	325.00	3.00	3.8	1.4	70	0.12		
PTDD130	494567	7809598	-63/180	68.00	69.00	1.00	2.1	0.01	1.0	0.01		
				71.00	74.25	3.25	2.1	0.5	26	0.05		
				86.00	88.00	2.00	2.4	0.5	464	0.10		
				103.20	107.50	4.30	3.6	1.7	83	0.10		
				<i>including 1.55m @ 7.5% Zn, 2.6% Pb,125g/t Ag and 0.16g/t Au from 103.2m</i>								
				117.45	118.60	1.15	2.8	0.3	20	0.04		
				142.90	144.00	1.10	2.9	1.7	100	0.12		

Hole ID	Easting	Northing	Dip/Az. (degrees)	From (m)	To (m)	Width Down-hole (m)	Zinc Grade (%)	Lead Grade (%)	Silver Grade (g/t)	Gold Grade (g/t)
				164.40	166.20	1.80	2.7	2.0	105	0.55
				182.25	185.50	3.25	3.8	1.0	90	0.25

- All samples assayed by ALS Laboratory Group, Chile
- Crushing all sample 70% < 2mm; quiriting to 1 Kg; and powdered 85% < 75 µm
- Zn-Pb-Ag-ME ICP41 method or AA46 ore grade for Pb 0.01-30%, Zn 0.01 -30% Ag 1-1500ppm
- Au-AA23 ore grade finish Au 0.005 - 10ppm Au fire assay
- Hole ID co-ordinate grid is PSAD56 UTM Zone 19S

Further background details on the Company can be found at www.herenciaresources.com

****ENDS****