

11 March 2011

**Herencia Resources plc**  
**("Herencia" or "the Company")**

**Issue of Equity**

Following the announcement of earlier today, Nyrstar International B.V., who are Herencia's largest shareholder have exercised their right in accordance with their original investment agreement with Herencia dated 16 April 2010, to subscribe for sufficient shares to maintain their percentage shareholding in the Company, on the same terms as The Lind Partners. Accordingly, Nyrstar have today subscribed for 2,684,713 new shares at 0.96p ("Nyrstar Shares").

Application has been made to admit the Nyrstar Shares to trading on AIM, and it is anticipated that dealings in the Execution Shares will commence on 15 March 2013.

Nyrstar now hold 170,447,467 ordinary shares in the Company representing 10.03% of the issued share capital of the Company.

Following the issue of the Nyrstar subscription, the total number of shares in issue is 1,698,870,370. There are no shares held in treasury. Therefore, the total number of voting rights in the Company is 1,698,870,370. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest under the Disclosure and Transparency Rules.

For further information, please contact:

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**Further background details on the Company can be found at [www.herenciaresources.com](http://www.herenciaresources.com)**

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