

Herencia Resources plc
("Herencia" or "the Company")

Herencia to present at Investor Forum

Herencia Resources plc ("Herencia" or "the Company"), the Chile-focussed mineral exploration and development company is pleased to announce that the Managing Director Graeme Sloan will be presenting an update on the Company's strategy at the Proactive Investors One2One Investor Forum on Thursday 20th June 2013.

The event will be held from 6.00pm at the Chesterfield Mayfair Hotel, 35 Charles Street, Mayfair, W1J 5EB.

The event is open to private investors, private client brokers, fund managers, financial institutions, hedge funds, buy and sell side analysts and journalists. The event is not suitable for people pursuing commercial opportunities. Graeme Sloan will be available to speak with individual investors after the formal presentations.

Graeme Sloan, Managing Director said,

“ I am looking forward to presenting the Herencia strategy to potential shareholders at this investor forum next week. We have made a number of important announcements in recent weeks, including the positive results from the Feasibility Study at our flagship Paguanta project. The future for Herencia is bright and I am excited about explaining the Company's potential.”

The Herencia presentation will be uploaded onto its website immediately following the event.

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Date: 19th June 2013

For further information, please contact:

Graeme Sloan, Herencia Resources plc	+61 8 9481 4204
Katy Mitchell, WH Ireland Limited	+44 161 832 2174
Simon Courtenay, Broker Profile	+44 207 448 3244

Further background details on the Company can be found at www.herenciaresources.com