

27 September 2013

**Herencia Resources plc
("Herencia" or the "Company")**

Notification of Change of Interest

Herencia announces that on 25 September 2013, it was notified that The Australian Special Opportunity Fund LP, a New York-based institutional investor managed by The Lind Partners ("Lind") now directly holds 117,284,107 ordinary shares in the Company representing 5.91% of the total issued share capital and voting rights of the Company.

In addition to this direct interest, and as announced on 11 March 2013, Lind holds 25,000,000 options to subscribe for new ordinary shares in the Company and, through the remaining convertible loan note of US\$600,000, and based on a VWAP of 1.0p, a further indirect interest in 38,928,000 ordinary shares; which combined represents an indirect interest in 3.22% of the current issued share capital of the Company.

Lind's total direct and indirect interest in Herencia is therefore in 181,212,107 ordinary shares representing 9.13% of the current issued share capital of the Company.

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