

3 October 2013

**Herencia Resources plc
("Herencia" or the "Company")**

Issue of Equity

The Company confirms that pursuant to the Equity Drawdown Agreement (the "Agreement") with The Australian Special Opportunity Fund, a New York-based institutional investor managed by The Lind Partners announced on 11 March 2013, the Company has drawn down a further USD\$185,000. The repayment of this amount has today been satisfied by the issue of 28,834,165 ordinary shares in the Company, at a price of 0.40p (calculated as 91.5% of the average of three consecutive daily VWAPs during a specified period being 13, 16 and 17 of September 2013) (the "Tranche Shares").

The total amount currently drawn down under the Agreement is US\$1,572,931.

Application has been made to admit the Tranche Shares to trading on AIM, and it is anticipated that dealings in these shares will commence on 9 October 2013.

Following the issue of the Tranche Shares, the total number of shares in issue is 2,012,802,345. There are no shares held in treasury. Therefore, the total number of voting rights in the Company is 2,012,802,345. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest under the Disclosure and Transparency Rules.

For further information, please contact:

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