

15 November 2013

**Herencia Resources plc  
("Herencia" or the "Company")**

**Conclusion of Lind Funding Agreement  
and  
Notification of Change of Interest**

Herencia announces that the Australian Special Opportunity Fund LP, a New York-based institutional investor managed by The Lind Partners ("Lind") funding agreement has been terminated as of 13 November 2013 by mutual consent.

The Company would like to thank Lind for their support which has allowed for the company to make opportune acquisitions and for progress to be achieved on a number of our key projects and work programs during what has been seen as one of the most difficult and challenging equity and commodity market periods. Lind has indicated that they will look to retain a sizable portion of their equity ownership position in the Company as they see the value of both the Company's assets and management.

Managing Director of The Lind Partners, Jeff Easton commented:

*"Herencia Resources has been able to make key acquisitions during a time of market dislocation, while continuing to advance its flagship Paguanta project. This all bodes very well for the future of the company and its stakeholders. The team at Lind is pleased that the projects and excellent leadership of Herencia have been recognized by Mr. Lim and the team at Shining Capital Management."*

Herencia also advises that on 13 November 2013 Lind now directly holds 152,076,744 ordinary shares in the Company representing 7.44% of the total issued share capital and voting rights of the Company.

In addition to this direct interest, and as announced on 11 March 2013, Lind holds 25,000,000 options to subscribe for new ordinary shares in the Company and, through the remaining convertible loan note of US\$600,000, and based on a VWAP of 1.0p, a further indirect interest in 38,928,000 ordinary shares; which combined represents an indirect interest in 3.13% of the current issued share capital of the Company.

Lind's total direct and indirect interest in Herencia is therefore in 216,004,744 ordinary shares representing 10.57% of the current issued share capital of the Company.

For further information, please contact:

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**Further background details on the Company can be found at [www.herenciaresources.com](http://www.herenciaresources.com)**