

23 January 2014

Herencia Resources plc
("Herencia" or "the Company")

Notification of Change of Interest

Following the issue of the Tranche Two Shares as announced on 15 January 2014, Herencia has received notice that Shining Capital Management now directly holds 400 million ordinary shares in the Company representing 16.37% of the total issued share capital and voting rights of the Company.

For further information, please contact:

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Further background details on the Company can be found at www.herenciaresources.com

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