

30 May 2014

**Herencia Resources plc
("Herencia" or the "Company")**

Annual Report and Accounts 2013 and Notice of AGM

Herencia announces that the Annual Report and Accounts for the year ended 31 December 2013, together with the Notice of Annual General Meeting will be posted to shareholders today.

The Company's Annual General Meeting will be held on Friday, 27 June 2014 at 4.00pm at the offices of SGH Martineau Company Secretarial LLP, 5th Floor, One America Square, Crosswall, London, UK, EC3N 2SG.

Copies of the Annual Report and Accounts and the Notice of Annual General Meeting are available from the Company's website www.herenciaresources.com.

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Further background details on the Company can be found at www.herenciaresources.com

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