

8 October 2014

**Herencia Resources plc  
("Herencia" or the "Company")**

**Notification of Change of Interest**

Herencia announces that on 4 October 2014, it was notified that The Australian Special Opportunity Fund LP, a New York-based institutional investor managed by The Lind Partners ("Lind") now directly holds 136,486,744 ordinary shares in the Company representing 4.73% of the total issued share capital and voting rights of the Company.

In addition to this direct interest, and as announced on 11 March 2013, Lind holds 25,000,000 options to subscribe for new ordinary shares in the Company and, through the remaining convertible loan note of US\$600,000, and based on a VWAP of 1.0p (consistent with previous announcements), a further indirect interest in 38,928,000 ordinary shares; which combined represents an indirect interest in 2.22% of the current issued share capital of the Company.

Lind's total direct and indirect interest in Herencia is therefore in 200,414,744 ordinary shares representing 6.95% of the current issued share capital of the Company.

For further information, please contact:

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***Further background details on the Company can be found at [www.herenciaresources.com](http://www.herenciaresources.com)***

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