

19 March 2015

Herencia Resources plc
(“Herencia” or the “Company”)

Change of Broker

The Board of Herencia Resources plc (“Herencia” or “the Company”) is pleased to announce the appointment of RFC Ambrian as its sole broker to the Company.

RFC Ambrian is a leading independent global mining and energy corporate advisory business and provides highly-rated equity research. RFC Ambrian has a particular focus on the Australian and London equity markets.

The Company would like to sincerely thank WH Ireland for their support going back to 2006 and confirms that WH Ireland will continue to perform their role of Nominated Advisor (“NOMAD”) to Herencia and also ongoing research.

Herencia’s Managing Director Graeme Sloan commented, “As we get closer to production the Company is moving into a new phase of its life. With a growing shareholder position in the Australia-Pacific region (in particular Australia, Hong Kong and Chile), we need to ensure coverage within all these jurisdictions in preparation of the next phase in the Company’s life.”

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Further background details on the Company can be found at www.herenciaresources.com

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