

5 June 2015

**Herencia Resources plc
("Herencia" or the "Company")**

Annual Report and Accounts 2014 and Notice of AGM

Herencia announces that the Annual Report and Accounts for the year ended 31 December 2014, together with the Notice of Annual General Meeting will be posted to shareholders today.

The Company's Annual General Meeting will be held on Tuesday, 30 June 2015 at 3.00 p.m. at the offices of SGH Martineau Company Secretarial LLP, 5th Floor, One America Square, Crosswall, London, UK, EC3N 2SG.

Copies of the Annual Report and Accounts and the Notice of Annual General Meeting are available from the Company's website www.herenciaresources.com.

For further information, please contact:

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Further background details on the Company can be found at www.herenciaresources.com

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