

The following amendment has been made to the 'Notification of Interest' announcement released on 21 August 2015 at 10:42 under RNS No 7378W:

The timing of the disposal of Ordinary Shares by Lind has been clarified as during May 2015 and it has also been clarified that the change in the Lind's percentage holding in the Company was impacted by the issue of equity on 3 August 2015 , all other information remains as previously announced.

The full amended text is shown below.

Herencia Resources plc
("Herencia" or the "Company")

Notification of Interest

Herencia has received notice on 20 August 2015 that The Australian Special Opportunity Fund, a New York-based institutional investor managed by The Lind Partners ("Lind") disposed of 5.8million Ordinary Shares during May 2015, and accordingly, following the issue of equity in Herencia on 3 August 2015, Lind now directly holds 525,041,206 ordinary shares in the Company representing 13.98% of the total issued share capital and voting rights of the Company.

In addition to this direct interest, and as announced on 11 March 2013, Lind holds 25,000,000 options to subscribe for new ordinary shares in the Company at an exercise price of 1.3316p which represents an indirect interest in 0.67% of the current issued share capital of the Company.

Lind's total direct and indirect interest in Herencia is therefore 550,041,206 ordinary shares representing 14.65% of the current issued share capital of the Company.

For further information, please contact:

Graeme Sloan, Herencia Resources plc +61 8 9481 4204

Katy Mitchell, WH Ireland Limited (Nominated Adviser) +44 161 832 2174

John van Eeghen, RFC Ambrian Limited (Broker) +44 203 440 6816

Further background details on the Company can be found at www.herenciaresources.com