

24 March 2016

**Herencia Resources plc  
("Herencia" or "the Company")**

**General Meeting Update**

The Company confirms that further to the announcements of 10 February 2016 and 25 February 2016, its reconvened General Meeting was held earlier today.

Resolution 1, being the resolution for shareholders to approve the proposed fundamental disposal of Picachos to Next Minerals SA was approved. This transaction, details of which are set out in the announcement dated 3 February 2016, is still subject to a number of other conditions, including completion of satisfactory due diligence.

All other resolutions at the meeting were withdrawn by the Chairman.

**For further information please contact:**

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References in this announcement to exploration results and potential have been approved for release by Mr Graeme Sloan (BAppSc Mining Engineering WASM) who has more than 20 years relevant experience in the field of activity concerned. Mr Sloan is a Member of the Australasian Institute of Mining and Metallurgy. Mr Sloan has consented to the inclusion of the material in the form and context in which it appears.

**Further background details on the Company can be found at [www.herenciaresources.com](http://www.herenciaresources.com)**

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