

# **HERENCIA RESOURCES PLC**

**(Company Number: 5345029)**

## **NOTICE OF GENERAL MEETING**

Notice is hereby given that a General Meeting of Herencia Resources plc (the "Company") will be held at the offices of Shakespeare Martineau LLP, Allianz House, 60 Gracechurch Street, London EC3V 0HR on Friday 12<sup>th</sup> August 2016 at 11.00 am for the following purposes:-

### **Ordinary Business**

1. To receive and adopt the report of the directors and the financial statements for the year ended 31<sup>st</sup> December 2015 and the report of the auditors thereon.
2. To re-appoint UHY Hacker Young LLP as auditors to hold office from the conclusion of the General Meeting until the conclusion of the next general meeting of the Company at which the accounts are laid before members and to authorise the directors to determine their remuneration.

### **BY ORDER OF THE BOARD**

B Harber  
Company Secretary  
18<sup>th</sup> July 2016

One America Square  
Crosswall  
London EC3N 2SG

### **Notes**

1. Members are entitled to appoint a proxy to exercise all or any of their rights to attend and to speak and vote on their behalf at the meeting. A proxy need not be a shareholder of the Company. A shareholder may appoint more than one proxy in relation to the General Meeting provided that each proxy is appointed to exercise the rights attached to a different share or shares held by that shareholder. To appoint more than one proxy you may photocopy the form of proxy. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.  
To be valid, the form of proxy and the power of attorney or other authority (if any) under which it is signed or a certified copy of such power or authority must be lodged at the offices of the Company's registrars, Capita Asset, Services of PXS, 34 Beckenham Road, Beckenham, Kent BR3 4TU by hand, or sent by post, so as to be received not less than 48 hours before the time fixed for the holding of the meeting (excluding any part of the day which is not a working day) or any adjournment thereof (as the case may be) .
2. The completion and return of a form of proxy will not preclude a member from attending in person at the meeting and voting should he wish to do so.
3. The Company has specified that only those members entered on the register of members at 6pm on 10<sup>th</sup> August 2016 shall be entitled to attend and vote at the meeting in respect of the number of ordinary shares of 0.01p each in the capital of the Company ("Ordinary Shares") held in their name at that time. Changes to the register after 6pm on 10<sup>th</sup> August 2016 shall be disregarded in determining the rights of any person to attend and vote at the meeting.