

Herencia Resources plc
("Herencia" or the "Company")

Issue of Equity

Further to the RNS dated 18 March 2016, Herencia (AIM: HER) announces that Oriental Darius Co., Ltd ("Darius") exercised its right to convert \$50,000 of convertible loan notes into shares at an exercise price of £0.0001 ("Conversion"). Pursuant to the Conversion, 388,018,004 ordinary shares of 0.01p each ("Ordinary Shares"), are to be admitted to trading on AIM.

Application has been made for the new Ordinary Shares to be admitted to trading on AIM (the "Admission"), and dealings in the new Ordinary Shares are expected to commence on or around 19 May 2017.

Following the issue of the New Ordinary Shares of the Conversion the total number of Ordinary Shares on issue is 7,156,426,960. There are no Ordinary Shares held in treasury. There are no Ordinary Shares held in treasury. Therefore, the total number of voting rights in the Company is 7,156,426,960. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest under the Disclosure and Transparency Rules.

Notification of Interest

Following the issue of the New Ordinary Shares, Darius have confirmed they now hold 760,395,782 Ordinary Shares, representing approximately 10.63% of the Company's enlarged issue share capital.

For further information please contact:

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Further background details on the Company can be found at www.herenciaresources.com