

Herencia Resources plc
(“Herencia” or the “Company”)

Notice of AGM

Issue of Equity

The Company confirms that is dispatched a notice to convene its Annual General Meeting be held at the offices of Shakespeare Martineau LLP, 6th Floor, 60 Gracechurch Street, London EC3V 0HR on Friday 30th June 2017 at 2.00 p.m.

A copy of the notice will also be located on the Company’s website: www.herenciaresources.com.

Issue of Equity

In addition, further to the announcement of 27 April 2017, the Company notes that there was a minor allocation error at the time of that Placing and that the Company omitted to issue 1 (one) Ordinary Share (“Placing Share”) to one of the placees. Accordingly, application has been made for the Placing Share to be admitted to trading on AIM (the "Admission"), and dealing in the Placing Share is expected to commence on or around 9 June 2017.

Following the issue of the Placing Share the total number of Ordinary Shares in issue is 7,156,426,961. There are no Ordinary Shares held in treasury. Therefore, the total number of voting rights in the Company is 7,156,426,961. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest under the Disclosure and Transparency Rules.

About Herencia

Herencia Resources plc, is an AIM quoted exploration and development company operating in Chile. In addition to the Picachos Copper Project, the Company also has the Guamanga Copper Project in northern Chile and La Serena Copper Project north of Picachos. The Company’s main technical and management office is in Santiago, Chile where it has been operating for over eleven years.

For further information please contact:

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