



Herencia Resources PLC - HER Issue of Equity
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Herencia Resources PLC
15 May 2017

Herencia Resources plc **("Herencia" or the "Company")**

Issue of Equity

Further to the RNS dated 18 March 2016, Herencia (AIM: HER) announces that Oriental Darius Co., Ltd ("Darius") exercised its right to convert \$50,000 of convertible loan notes into shares at an exercise price of £0.0001 ("Conversion"). Pursuant to the Conversion, 388,018,004 ordinary shares of 0.01p each ("New Ordinary Shares") have been issued and are to be admitted to trading on AIM.

Application has been made for the new Ordinary Shares to be admitted to trading on AIM (the "Admission"), and dealings in the new Ordinary Shares are expected to commence on or around 19 May 2017.

Following the issue of the New Ordinary Shares of the Conversion the total number of Ordinary Shares in issue is 7,156,426,960. There are no Ordinary Shares held in treasury. Therefore, the total number of voting rights in the Company is 7,156,426,960. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest under the Disclosure and Transparency Rules.

Notification of Interest

Following the issue of the New Ordinary Shares Darius have confirmed they now hold 760,395,782 Ordinary Shares, representing 10.63% of the Company's enlarged issue share capital.

For further information please contact:

Peter Reeve, Herencia Resources plc
4204

+61 8 9481

Jeff Williams, Herencia Resources plc
4204

+61 8 9481

Katy Mitchell, WH Ireland Limited (NOMAD)
832 2174

+44 161

Jon Belliss, Beaufort Securities Limited (UK)
382 8300

+44 207

Further background details on the Company can be found at
www.herenciaresources.com

This information is provided by RNS
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Issue of Equity - RNS