



Herencia Resources PLC - HER Notification of Major Interest in Shares
Released 13:55 20-Jun-2017

RNS Number : 6245I
Herencia Resources PLC
20 June 2017

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ	
2 Reason for the notification (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	
An event changing the breakdown of voting rights	
Other (please specify): Dilution from further issuance of shares	x
3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ	The Australian Special Opportunity Fund LP
4. Full name of shareholder(s) (if different from 3.): ^{iv}	Jefferies & Company as custodian for The Australian Special Opportunity Fund LP
5. Date of the transaction and date on which the threshold is crossed or reached: ^v	May 17, 2017
6. Date on which issuer notified:	June 19, 2017
7. Threshold(s) that is/are crossed or	19.81% to 12.87%

reached: vi, vii

8. Notified details:							
A: Voting rights attached to shares ^{viii, ix}							
Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights ^x	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
GB00B069DV22	920,703,558	920,703,558	920,703,558	920,703,558	--	12.87%	--

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
920,703,558	12.87%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

Lind partners, LLC, which is controlled by Mr Jeff Easton, is the manager of the Australian Special Opportunity Fund, LP.

Proxy Voting:	
10. Name of the proxy holder:	
11. Number of voting rights proxy holder will cease to hold:	
12. Date on which proxy holder will cease to hold voting rights:	

13. Additional information:	
14. Contact name:	Jeff Easton
15. Contact telephone number:	+1 (646) 701-7421

This information is provided by RNS
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