



**Herencia Resources PLC** - HER Update Regarding Fundraising  
Released 15:00 05-May-2017

RNS Number : 3699E  
Herencia Resources PLC  
05 May 2017

**Herencia Resources plc**  
**("Herencia" or the "Company")**  
**Update Regarding Fundraising**

Further to the RNS dated 27 April 2017, Herencia (AIM: HER) announces that it has received total subscriptions for approximately US\$ 1,230,517 pursuant to the placing. The Company will today allot shares with respect to US\$ 1,033,288 of those subscriptions and expects to receive the balance of funds in the course of next week. Accordingly Herencia will split admission of the Placing Shares into two tranches with the first tranche of 1,781,158,152 ordinary shares ("First Tranche") is expected to be Admitted to trading on AIM on 8 May 2017.

Following the issue of the First Tranche, the total number of ordinary shares in issue will be 6,428,430,067 .

Application has been made for 339,978,889 ordinary shares to be admitted to trading on AIM, representing the balance of shares to be admitted pursuant to the Placing ("Second Tranche"), and Admission is expected to occur on or around 15 May 2017.

Following the issue of the Second Tranche, the total number of ordinary shares in issue will be 6,768,408,956. There are no ordinary shares held in treasury. Therefore, the total number of voting rights in the Company is 6,768,408,956. This figure may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest under the Disclosure and Transparency Rules.

For further information please contact:

Peter Reeve, Herencia Resources plc  
4204

+61 8 9481

Jeff Williams, Herencia Resources plc  
4204

+61 8 9481

Katy Mitchell, WH Ireland Limited (NOMAD)  
832 2174

+44 161

Jon Belliss, Beaufort Securities Limited (UK)  
382 8300

+44 207

Further background details on the Company can be found at  
[www.herenciaresources.com](http://www.herenciaresources.com)

This information is provided by RNS  
The company news service from the London Stock Exchange

END

MSCBXGDUIUGBGRU

CLOSE

---

**London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any prospectus) which is addressed solely to the persons and countries specified therein should not be relied upon other than by such persons and/or outside the specified countries. [Terms and conditions](#), including restrictions on use and distribution apply.**

---

©2014 London Stock Exchange plc. All rights reserved

Update Regarding Fundraising - RNS