



Herencia Resources PLC - HER Notification of Major Interest in Shares
Released 09:00 08-Nov-2017

RNS Number : 8968V
Herencia Resources PLC
08 November 2017

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ	Herencia Resources PLC
2 Reason for the notification (please tick the appropriate box or boxes):	
An acquisition or disposal of voting rights	<input checked="" type="checkbox"/>
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	<input type="checkbox"/>
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	<input type="checkbox"/>
An event changing the breakdown of voting rights	<input type="checkbox"/>
Other (please specify):	<input type="checkbox"/>
3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ	The Australian Special Opportunity Fund LP
4. Full name of shareholder(s) (if different from 3.): ^{iv}	Vidacos Nominees Limited as Custodian for The Australian Special Opportunity Fund, LP
5. Date of the transaction and date on which the threshold is crossed or reached: ^v	October 30, 2017
6. Date on which issuer notified:	November 2, 2017
7. Threshold(s) that is/are crossed or	20.51% to 21%

reached: vi, vii

8. Notified details:							
A: Voting rights attached to shares ^{viii, ix}							
Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights ^x	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
GB00B069DV22	1,851,881,731	1,851,881,731	1,981,881,731	1,981,881,731	2,194,428,000	21.95%	24.30%

B: Qualifying Financial Instruments				
Resulting situation after the triggering transaction				
Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}						
Resulting situation after the triggering transaction						
Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
					Nominal	Delta

Total (A+B+C)	
Number of voting rights	Percentage of voting rights
1,981,881,731	21.95%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

Lind partners, LLC, which is controlled by Mr Jeff Easton, is the manager of the Australian Special Opportunity Fund, LP.

Proxy Voting:	
10. Name of the proxy holder:	
11. Number of voting rights proxy holder will cease to hold:	
12. Date on which proxy holder will cease to hold voting rights:	

13. Additional information:	
14. Contact name:	Jeff Easton
15. Contact telephone number:	+1 (646) 395-3931

This information is provided by RNS
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