

*The information communicated within this announcement is deemed to constitute inside information as stipulated under the Market Abuse Regulations (EU) No. 596/2014. Upon the publication of this announcement, this inside information is now considered to be in the public domain.*

## **Herencia Resources Plc**

("Herencia" or "the Company")

### **Intention to seek Relisting on LSE as a new applicant**

Herencia Resources plc (AIM: HER), the Chile copper exploration company, announces the delisting of the Company's ordinary shares from trading on AIM from Tuesday 27<sup>th</sup> August 2019.

Trading in the Company shares was suspended on 25 February 2019. Pursuant to AIM Rule 41, the Exchange will cancel admission of a company's securities where trading in those securities has been suspended for more than six months.

On 30<sup>th</sup> July 2019 WH Ireland Limited resigned as Nominated Adviser and Joint Broker to the Company with immediate effect. Pursuant to Rule 1 of the AIM Rules for Companies, if a replacement Nominated Advisor is not appointed by 7am on Tuesday 27<sup>th</sup> August, cancellation of admission of the Company's securities will occur.

### **Intention to seek Relisting**

Our business plan for shareholders is:

- Use our available capital resources to fully review the Group's copper projects in Chile;
- Identify new exploration copper/gold projects in South America and remain open to other outstanding opportunities elsewhere in these commodities;
- Review our current suppliers and terms of business;
- Announce a new Nominated Advisor as required on AIM;
- Recapitalise the Company, and
- Seek a new listing on AIM and raise new capital.

More recently the Company has announced on AIM:

1. 1<sup>st</sup> August raised US\$300,000 from our two main shareholders;
2. 22<sup>nd</sup> August released the 12 months accounts for calendar 2018, and
3. 23<sup>rd</sup> August released the 6 months accounts to 30 June 2019.

The Company is continuing to develop its portfolio and will seek a relisting on the London Stock Exchange as a new applicant (rather than pursuant to Aim Rule 14) as soon as possible. A delisting is not a new obstacle, given that the Company will undertake to produce an Admission Document for the relisting as a new applicant on the London Stock Exchange, engaging in a regulatory process which is essentially the same as is required for a reverse

takeover. There can be no guarantee either or both proposed transactions will complete in order to achieve this. The Company will update shareholders as and when it is appropriate to do so.

**\*\*ENDS\*\***

**For more information, please visit [www.herenciaresources.com](http://www.herenciaresources.com) or contact the following:**

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