

Herencia Resources plc

("Herencia" or the "Company")

Issue of Shares

Herencia Resources plc ("Herencia") advises that, on 21st November 2019, the Board granted the issue of 1,307,874,468 ordinary shares ("New Ordinary Shares") at a price of 0.015 pence per share in the Company to Major Drilling, Kotopoulus Inversiones and ActLabs SpA for previous technical work in Chile. The New Ordinary Shares have been granted in lieu of payment of US\$250,300.33 and equivalent to:

1. US\$159,381 equates to 832,385,429 shares for Major Drilling;
2. US\$86,471.33 equates to 451,606,372 shares for Kotopoulus Inversiones, and
3. US\$4,478 equates to 23,882,667 shares for ActLabs SpA.

Application has been made for the new Ordinary Shares but not admitted to trading on AIM until the Company relists.

Following the issue of the New Ordinary Shares of the Conversion the total number of Ordinary Shares in issue is [12,363,612,261]. There are no Ordinary Shares held in treasury. Therefore, the total number of voting rights in the Company is [12,363,612,261].

For further information please contact:

Carl Dumbrell, Herencia Resources plc	+61 402277282
Jeff Williams, Herencia Resources plc	+61 418594324
Graham Duncan, Herencia Resources plc	+44 7549 005 681
David Little, Herencia Resources plc	+44 207 631 4141
Camilla Horsfall, Blytheweigh (Financial PR)	+44 207 138 3224
Andrew Raca, VSA Capital (Broker)	+44 203 005 5004