

12th July 2024

Application Form: Herencia Resources – £300,000 Seed Capital Raise

Herencia Resources Plc is pleased to offer shareholders an opportunity to participate in a seed capital investment round to raise £300,000 with funds being immediately used to secure a 50/50 Joint Venture position in the purchase and exploration of the Great Caesar Gold Mining Leases in North Queensland, Australia.

Thank you to the strong support we have received. The offer remains open and we encourage all shareholders to participate. New shareholders are also welcome to participate.

This is the first step in the process of progressively establishing a resource base of adequate scale to relist Herencia Resources on the London Stock Exchange Alternative Investment Market (AIM). Further details of this strategy are laid out in the attached letter.

1. Shares on Issue prior to this Capital Raise	19,821,850
2. Number of Shares being Issued	12,000,000
3. Total number of shares on issue after this capital raise	31,821,850
4. Issue share price	2.5P per Share

To participate: please complete the attached application forms and return them to the company secretary via email. You will need to arrange Electronic Funds Transfer of funds to the following account:

In Australia

Name: Herencia Resources Plc
 Bank: ANZ Bank
 BSB: 016 002
 Account Number: 181094367

In the UK

Name: Carl Dumbrell FCA
 Bank: HSBC
 Sort Code: 40-07-30
 Account Number: 32217597

Important Information:

- Investors will receive a receipt of payment for their investment immediately after the closure of this seed capital raise.
- All share placements will be ratified at the 2024 Herencia Resources Annual General Meeting to be held at 11.30am on 20 September 2024 at VSA Capital London.
- Share Certificates will be issued after the AGM

For Further Information Contact:

Carl Dumbrell
 Ph +61 402 277 282

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Graham Duncan
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HERENCIA RESOURCES SEED CAPITAL ACCEPTANCE FORM

To: Herencia Resources PLC

Attention: Carl Dumbrell
Email: carl@herenciaresources.com

We hereby immediately and irrevocably agree to a subscription of investment in new shares in the Company on the terms and conditions set out in your Offer dated 12th July 2024 and as summarised below:

	Subscription Amount (Minimum £2000)
HERENCIA SHARE PLACEMENT AGREEMENT	£

We confirm and unconditionally agree to:

1. be bound by the Constitution of HER and all the terms and conditions as set out in your Offer and we understand that upon acceptance, the Offer and the commitment to subscribe for the Firm Allocation is irrevocable;
2. lodge with the Company the Firm Allocation – Application Form(s) asap and subscription monies to be payable to Company via either of the Bank Accounts nominated above

PLEASE COMPLETE AND SIGN BELOW

Applicant (full name, incorporation and registration):
Contact Name:
Telephone:
Address:
E-mail:

Signed for and on behalf of the Applicant by a duly Authorised Representative of the Applicant

Name:	
Title:	Signature:
Company:	Date:

By filling out and lodging this Application Form and Application Money the Applicant hereby:

1. Applies for the amount specified in this Application Form;
2. Agrees to be bound by all terms and conditions of the Offer as detailed in the letter of offer from Herencia Resources PLC and the Constitution of the Company;
3. Authorises an Authorised Representative of the Company or the Applicant to complete or amend this Application Form where necessary to correct any errors or omissions.

COMPLETED FORMS MUST BE LODGED WITH PAYMENT